

Virtual and Mixed Reality



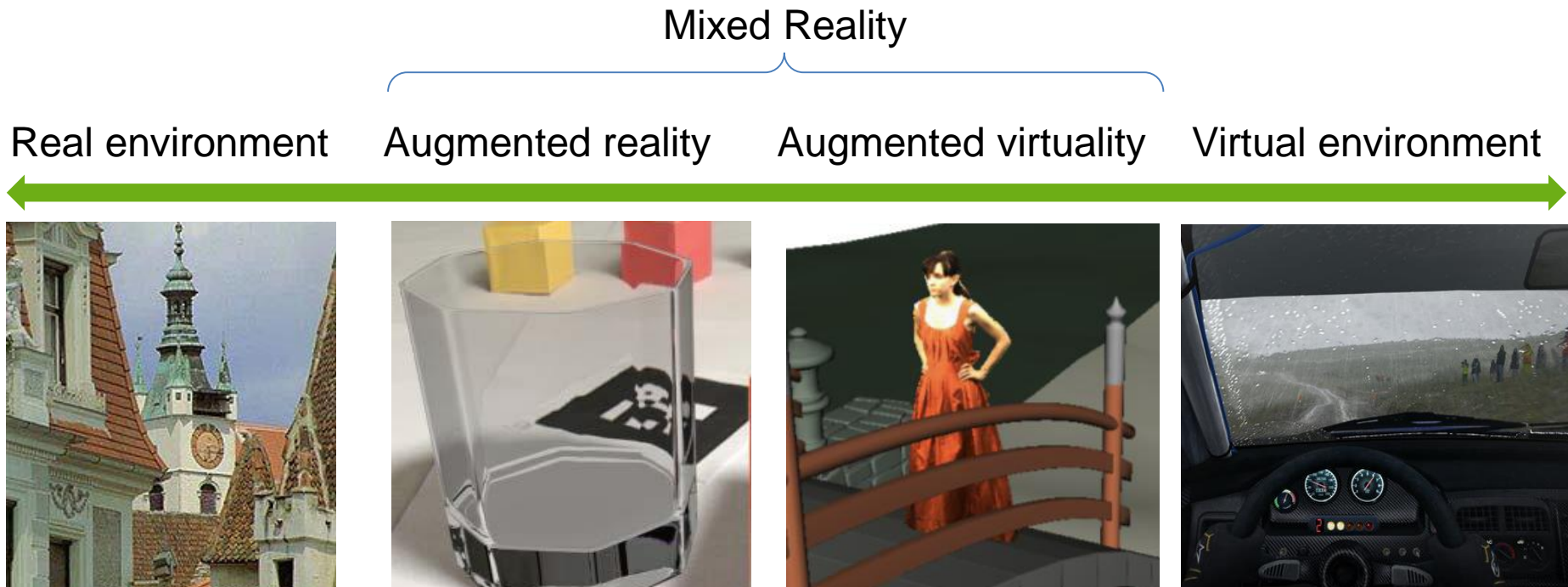
DEFINITIONS

- The **computer-generated simulation** of a three-dimensional image or environment that can be **interacted with** in a seemingly real or physical way by a person using special electronic equipment.”
- “Virtual reality is an **artificial environment** that is created with software and presented to the user in such a way that the user **suspends belief and accepts it as a real environment.**”

- Traits:
 - Immersive
 - Artificial
 - Interactive
- Key Element:
 - VR technologies **completely immerse** a user inside a synthetic environment

Reality vs Virtuality

- Milgram's Reality-Virtuality Continuum (1994)



Augmented Virtuality

- Enhancing the virtual world by pictures / textures / models of the real world



- Augmented Reality (AR) is a variation of VR that allows the user to see the real world, with **virtual objects superimposed upon or composited with the real world**. Therefore, AR supplements reality, rather than completely replacing it
- Key characteristics:
 - Combines real and virtual world
 - Interactive in real time
 - Registered in 3-D (real and virtual objects are in a 3D relation to each other)

- Combined imagery can be:
 - A simple information overlay
 - Depth-sorted and clipped fusion of real and synthetic image
- The second requires 3D information from the real environment and accurate registration to the virtual set
- Both require position and orientation tracking

- Users share the same information space (virtual environment)
 - Potentially the same physical space, as well (AR or non-head-mounted VR projection)



- Any combination of real and virtual environment
- Implied:
 - Interaction with one or both
 - Impact on the virtual environment (must adapt to the physical)

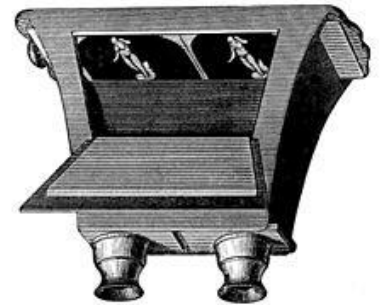
HISTORY OF VIRTUAL REALITY

The Beginning – Concept of Virtual Space

- Plato, 360 BC (Book VII of “The Republic”)
 - First mention of alternate reality based on the limited view of the projected (real) world
- Descart, 1641 (“Meditations on First Philosophy”)
 - Hypothesized on complete, simulated illusions (“evil genius”) based on control of all our senses

The Stereoscope

- Sir Charles Wheatstone, 1838. Invented before practical photography!
- David Brewster, 1849. Use of lenses to make stereoscope compact
- Oliver Wendell Holmes, 1861. Low-cost, patent-free stereoscope



Multisensory Stimulus

- 1956: Sensorama
 - Augmented cinematic experience
 - Stereoscopic
 - Multi-sensory stimulus

Introducing . . .

sensorama

The Revolutionary Motion Picture System that takes you into another world with

- 3-D
- WIDE VISION
- MOTION
- COLOR
- STEREO-SOUND
- AROMAS
- WIND
- VIBRATIONS



○ PATENTED

SENSORAMA, INC., 855 GALLOWAY ST., PACIFIC PALISADES, CALIF. 90272
TEL. (213) 459-2162

The “Headsight”

- 1961, Charles Comeau and James Bryan
- First Head-mounted display (HMD) as we know it today
- Two CRT elements, magnetic direction tracking system
- Intended use: remotely view and control the cameras for dangerous military situations



Sword of Damocles: the First AR Display

- 1968, Ivan Sutherland
- First superposition of graphics (wireframe) on real-world view
- Positional tracking
- The first AR system



The Viewmaster

- Hand-held stereoscopic slide projector for storybooks and documentaries
- Very affordable and widely used (60s-70s)



“Virtual Reality”

- Jaron Lanier, ~1980-82, first used the term Virtual Reality
- Founds the first company producing VR products (VPL Research)

The “Video Place” Installation

- Myron Krueger, 1985
- First vision-based system for tracking multiple fingers, hands and people
- Cable- and device-free interaction
- Rich gesture-based interaction!



VR Hype



... Hype was too early!

Immature and expensive technology

The CAVE

- Carolina Cruz-Neira, Daniel J. Sandin, and Thomas A. DeFanti, University of Illinois, 1992
- Immersive virtual reality environment where projectors are directed to 3-6 of the walls of a room-sized cube
- Head position and orientation tracking
- Stereo (interleaved) projection and active stereo glasses technology



- Advances in smartphone technology have provided the necessary components for VR to become commercially viable
 - Multi-core CPUs
 - Advanced mobile GPUs
 - High-density displays
 - Cheap, accurate tracking
 - RGB-D sensors

The “Rift”

- 2011, first prototype of what became next the “Oculus Rift” and subsequently the Oculus VR
- First consumer-level HMD
- Gradual integration of various technologies for latency minimization, tracking and lens distortion correction



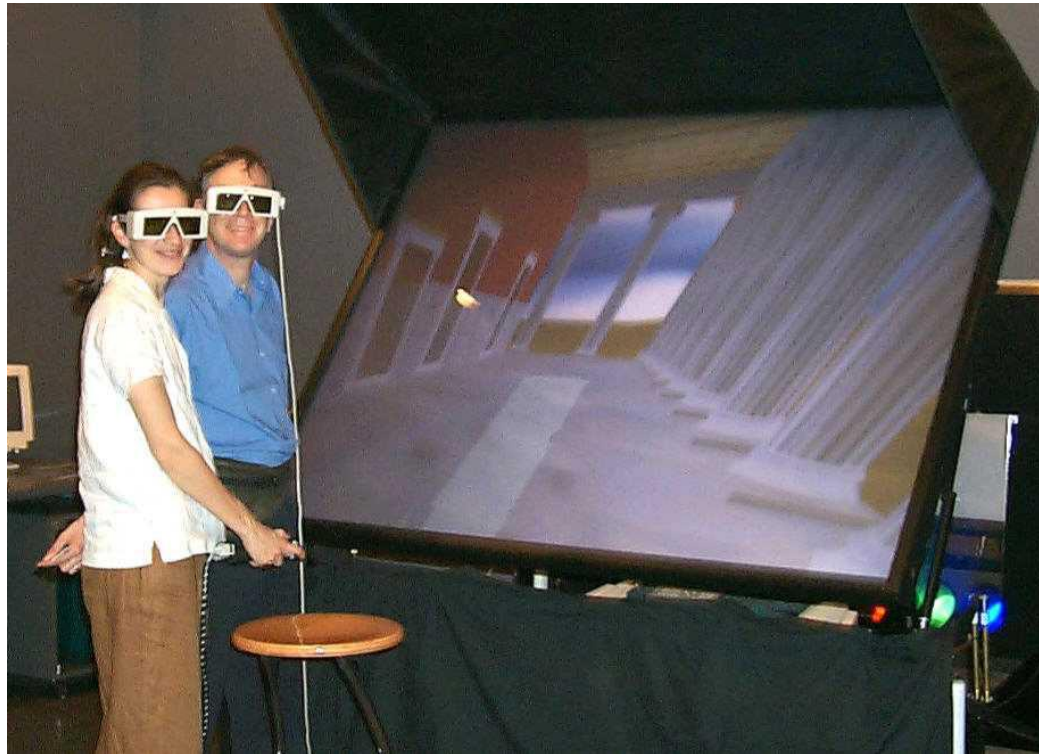
- Games
- Industrial (real time simulation, ergonomics,...)
- Visualisation (scientific, medical, information vis.)
- Training & Education
- Rehabilitation & Therapy
- Modelling & Design
- Information layers



PRINCIPLES

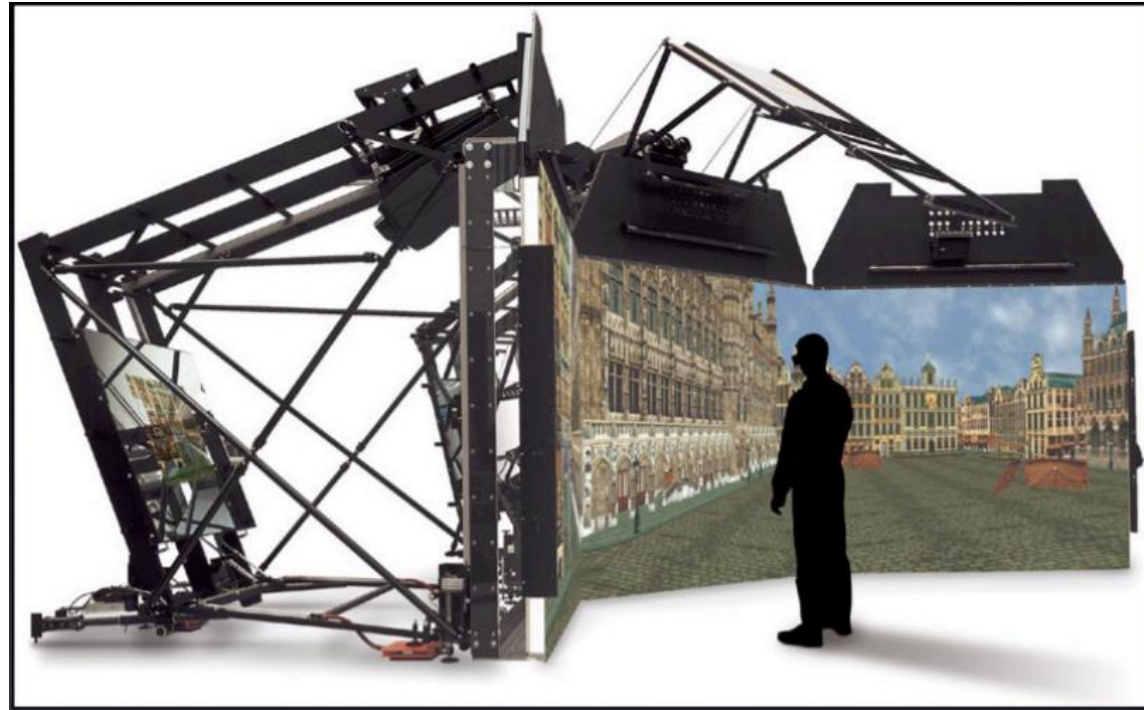
Immersion Metaphors (1)

- Non-immersive: Flat/curved screen VR
 - Basic stereoscopic 3D



Immersion Metaphors (2)

- Immersive: Surround-projection: The CAVE system, VR domes
 - Shared experience: 1 tracked user, others share the view
 - Physical scale interaction and movement



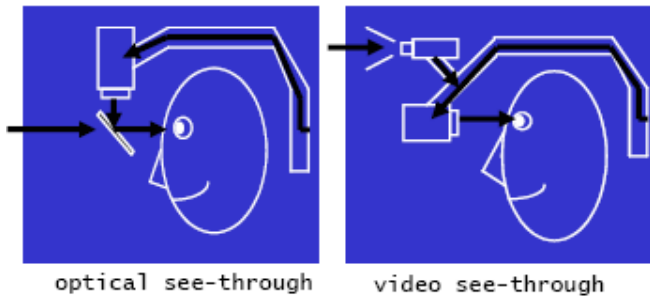
Immersion Metaphors (3)

- Immersive: HMDs
 - Personal/egocentric experience
 - Individualized single-/multi-user experience
 - Inconvenient/unnatural motion (navigation) metaphors



Mixed Reality Display Metaphors

- HMDs:
 - Optical see-through
 - Camera see-through



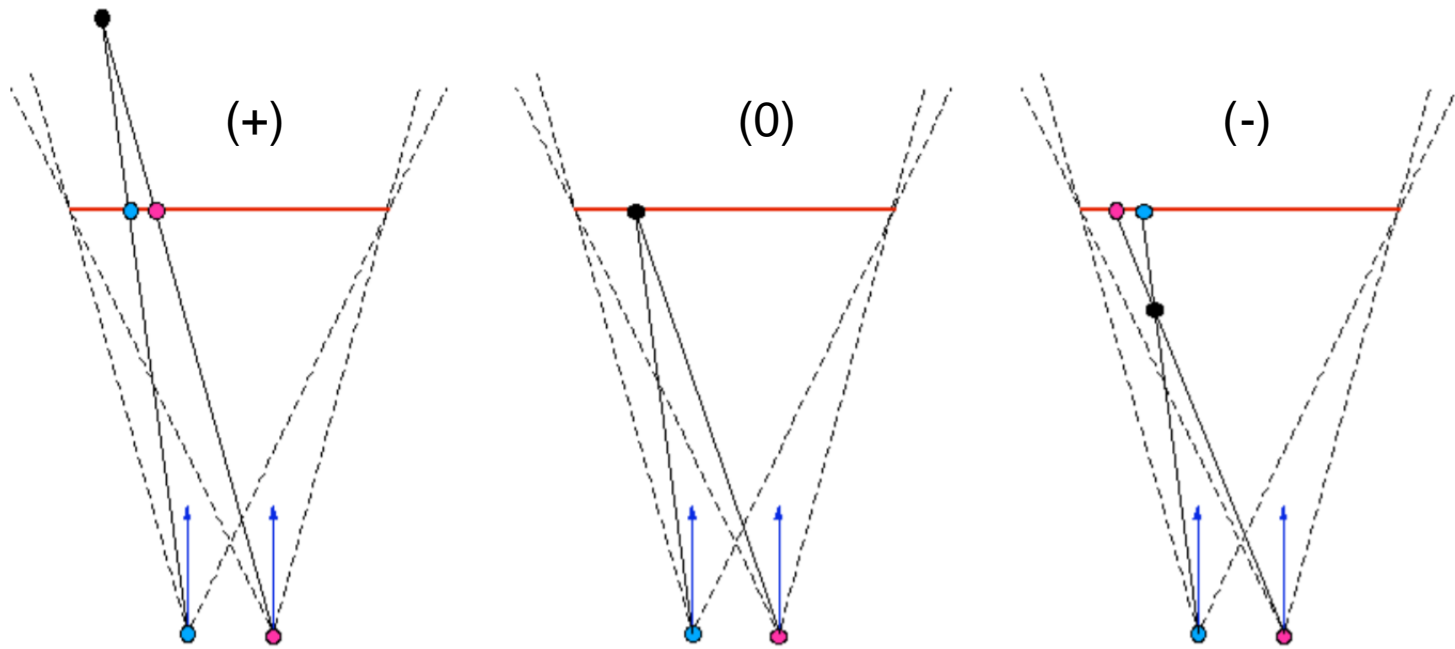
- Mobile AR:
 - Virtual “window” paradigm



- In VR, rendering does not only correspond to the image synthesis process
- Must encompass as many senses as possible to induce an immersive experience
 - Image synthesis
 - Audio rendering (spatial)
 - Tactile rendering and force feedback (both localized and full-body)
 - Smell simulation

Parallax and Perceived Depth

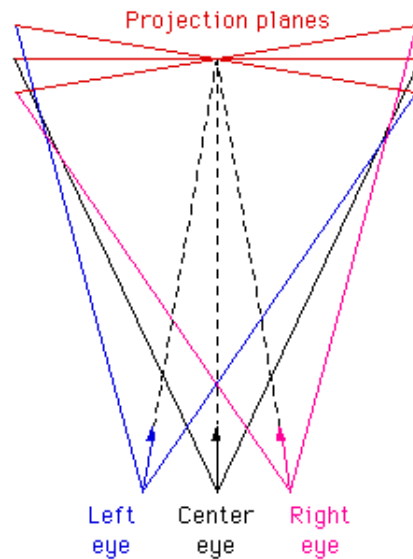
- Positive parallax (objects behind the screen)
- 0 parallax (objects appear at the screen)
- Negative parallax (objects appear in front of the screen)
- Positive parallax easier on the visual system than negative parallax



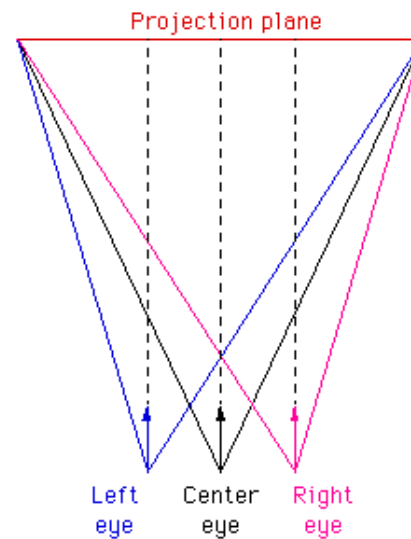
Stereoscopic Viewing

- Two styles of view frusta, depending on projection system:
 - HMDs: can display two independent eye views. The image edges do not have to coincide at zero plane → cross-eye or parallel
 - Projection/wall/screen systems: represent a “window” into the world. Seams must be consistent at surface bounds → off-axis

Toe-in projection (Top view)

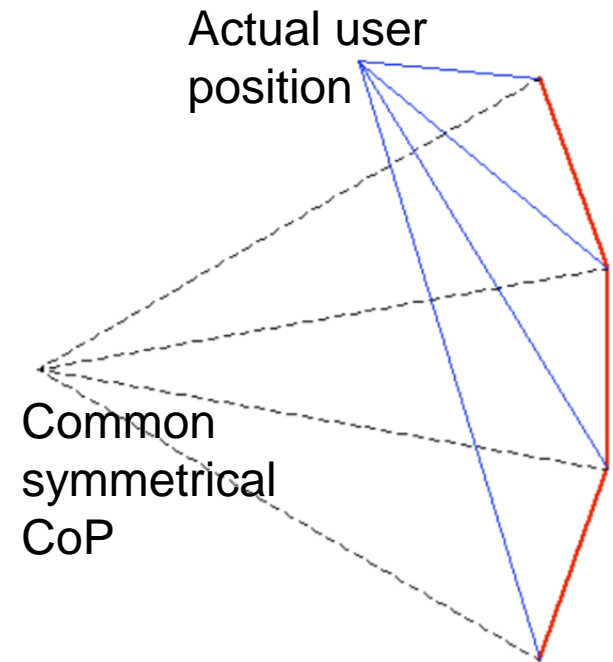


Offaxis projection (Top view)



Off-axis Projection: Other Uses

- In fixed-display systems, the user moves and takes the center of projection along
- The formed view frusta are not symmetrical and therefore, off-axis projections must be individually calculated for each display tile



Stereo Rendering Calculations

$$d = az_0 \tan \frac{\theta}{2}$$

$$t = z_0 \tan \frac{\theta}{2}$$

$$b = -z_0 \tan \frac{\theta}{2}$$

a : Aspect ratio

θ : Vertical aperture

z_0 : (near) depth at zero parallax

e_s : Eye separation

`glm :: frustum(l, r, t, b, n, f)`

Right eye

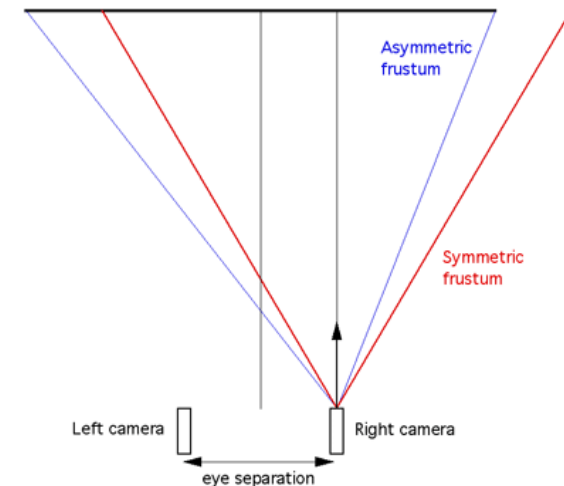
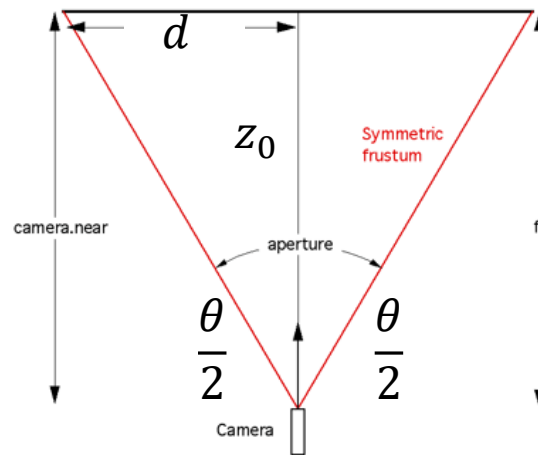
$$r = d - \frac{e_s}{2}$$

$$l = -d - \frac{e_s}{2}$$

Left eye

$$r = d + \frac{e_s}{2}$$

$$l = -d + \frac{e_s}{2}$$



- Active stereo: active switching e.g. shutter glasses
- Passive stereo: e.g. anaglyph stereo (red/blue), polarized filters, infinitec

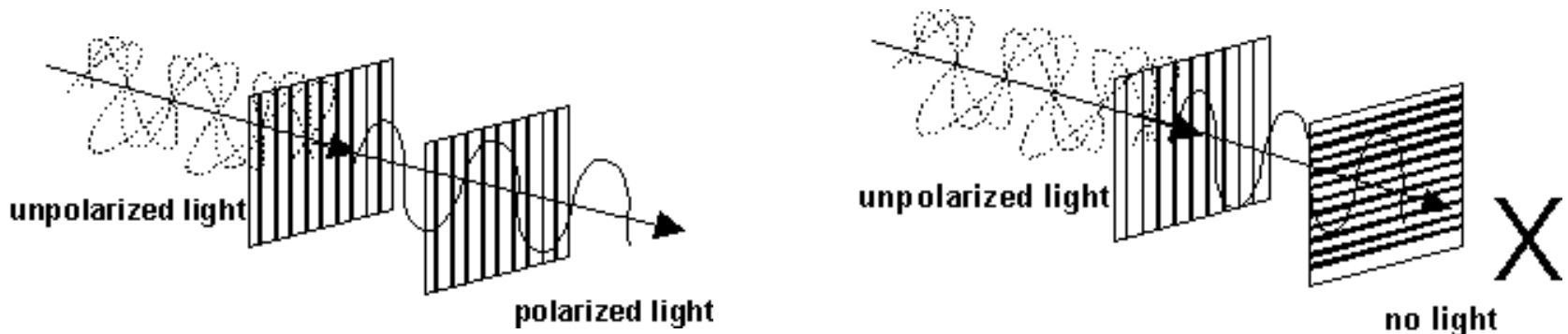
Active Stereo - Shuttering

- **Shutter glasses** use LCD panels to alternate the blocking of light to the left or right eye in sync with the alternating images on the display system
- Requires:
 - high frame-rate display or projector (2Xnormal speed)
 - Fast display element switching to avoid ghosting artefacts
 - Very good darkening of the LCD (100% is unattainable)

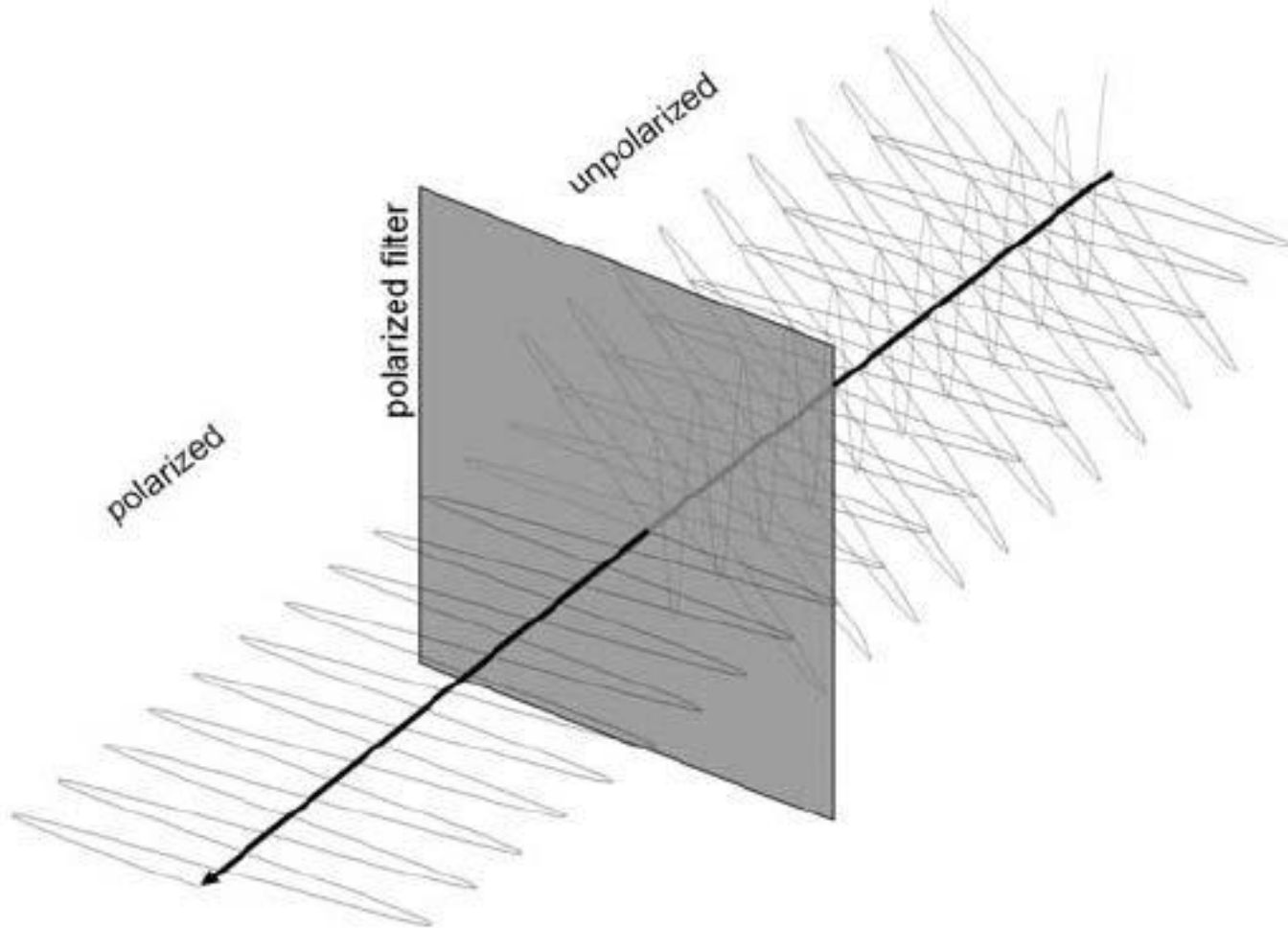


Passive Stereo – Polarization (1)

- Use two projectors
 - Left: vertical filter in front of the lens
 - Right: horizontal filter in front of the lens
- Wear glasses with polarization filters
 - Left eye: vertical
 - Right eye: horizontal

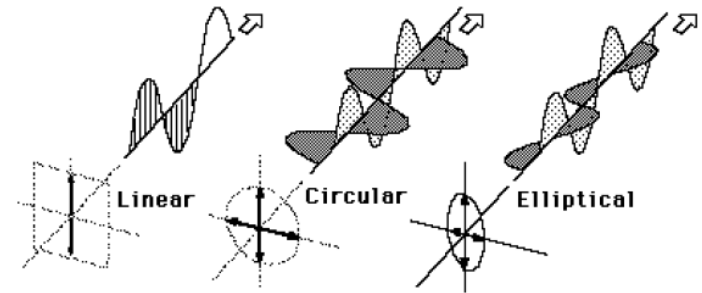


Passive Stereo – Polarization (2)



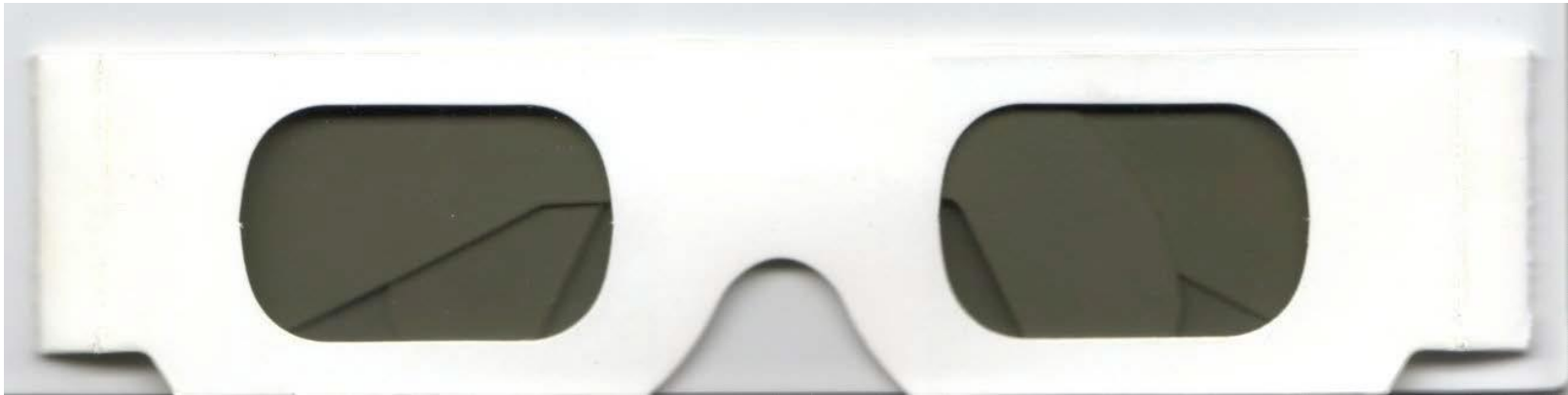
Passive Stereo – Polarization (3)

- Linear polarization
 - Can't tilt head
 - Little ghosting
- Circular polarization
 - More involved physics
 - Principle: counter clockwise / clockwise
 - Allows arbitrary head orientations
 - In general more ghosting than linear polarization



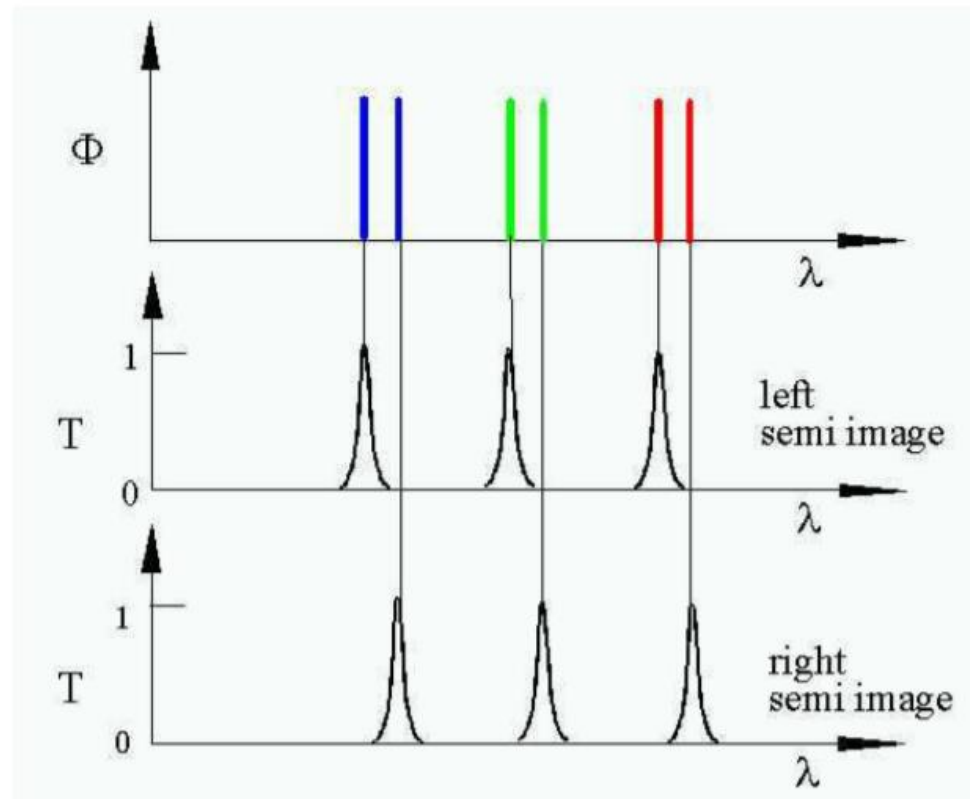
Passive Stereo - Polarized Glasses

- Very cheap, paper + plastic foil
- Trick: use $\pm 45^\circ$ -> no wrong side wearing



Passive Stereo – INFITEC (1)

- Interference Filter Technique
- Each projector/eye filter implements a series of band-pass filters
- Both eyes receive tri-color stimulus, but a slightly different part of each color
- Color compensation is performed by the brain



Passive Stereo – INFITEC (2)



- Immersion is of utmost importance for this “make believe” experience
- Hindering factors:
 - Field of view
 - Embodiment
 - Physical - virtual consistency

- Motion sickness
 - Inconsistence between sensory input (aural, motor, visual) leads to disorientation and nausea
 - Display latency also contributes to this
 - Involuntary or/and unnatural motion conflicts with our motion prediction
- Natural interfacing with the VE is not easy to achieve
 - Sometimes it is preferable to avoid “natural” interfaces (and lose some immersion) to improve ergonomics
 - Many tasks harder than the desktop interaction paradigm (flat surface constraints more reassuring and precise, fewer DoF)

INTERACTION

Reminder: Interaction Design Goals

- Performance
 - efficiency
 - accuracy
 - productivity
- Usability
 - ease of use
 - ease of learning
 - user comfort
- Usefulness
 - users focus on tasks
 - interaction helps users meet system goals

The Interface Challenge

- Naturalism: make VE & interaction work exactly like real world
- Magic: give user new abilities
 - Perceptual
 - Physical
 - Cognitive
- Sometimes, the cognitive overhead required to use the interface distracts users from the intended tasks

What makes 3D Interaction Difficult?

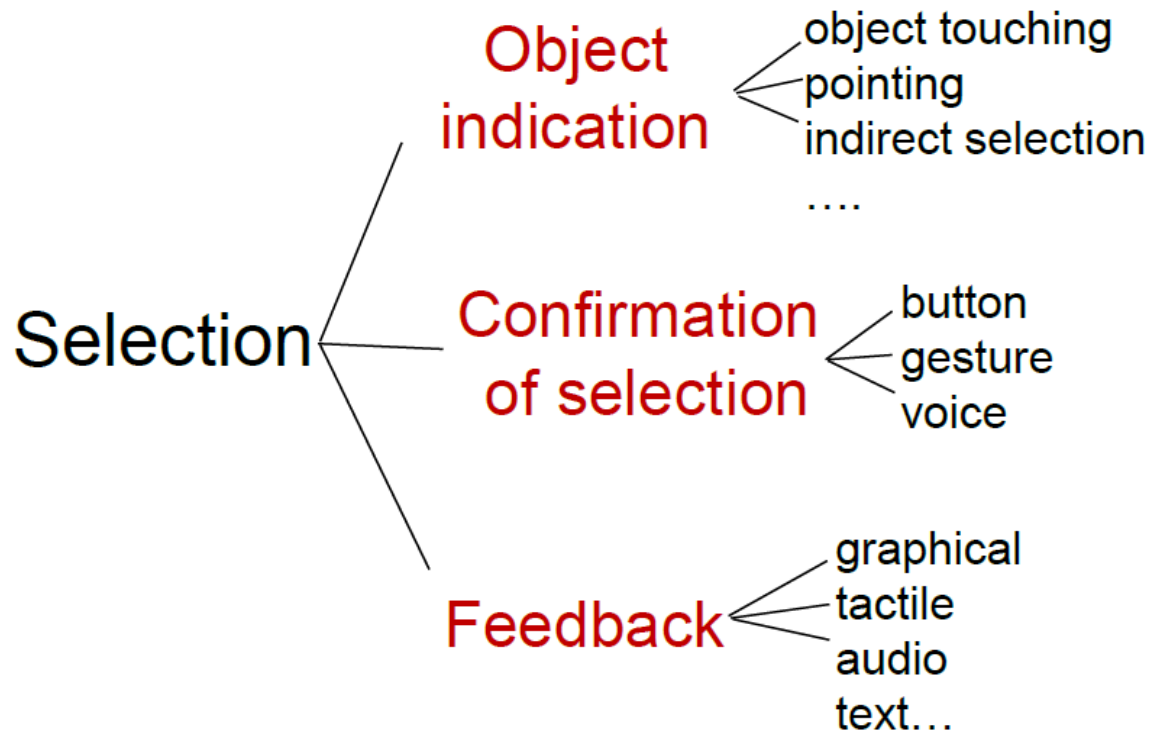
- Spatial input
- Lack of constraints
- Lack of precision
- Layout more complex
- Fatigue
- Must map certain non-spatial universal tasks to spatial user interfaces (menu options, textual input, etc.)

- Selection
- Manipulation: modifying object properties (esp. position/orientation, shape, color,...)
- Navigation
- Travel – motor component
- Wayfinding – cognitive component; decision making
- System control: changing system state or mode
- Symbolic input (covered in Input Devices Part 1)
- Creative tasks

- Goals of Selection:
 - Indicate action on object
 - Make object active
 - Travel to object location
 - Set up manipulation
- Manipulation types:
 - Isomorphic: strict and natural, geometrical 1:1 correspondence between physical – virtual world
 - Nonisomorphic: virtual tools extend working volume / arm length
 - Application-specific

- Pointing
- Touching with virtual hand/pointer
 - Non-linear distance coverage (Go-Go metaphor)
- Ray/cone casting
- Aperture
- Image plane interface
- Naming (speech rec.)

Selection – Task Decomposition



- Ray-casting and image-plane generally more effective than Go-Go
 - Exception: selection of very small objects can be more difficult with pointing
- Ray-casting and image-plane techniques result in the same performance (2DOF)

Manipulation Metaphors

- Simple virtual hand
 - Natural, easy placement
 - Limited reach, fatiguing, overshoot
 - 1:1 position mapping
- Ray casting
 - Little effort required
 - Exact positioning and orienting very difficult
- Indirect depth control (e.g. mouse wheel)
 - Infinite reach, not tiring
 - Not natural, separates DOFs



HOMER Manipulation Technique

- **H**and-Centered **O**bject
Manipulation **E**xtending
Ray-Casting
 - Select: ray-casting
 - Virtual hand moves to object
 - Manipulate: hand
 - Detach hand and return

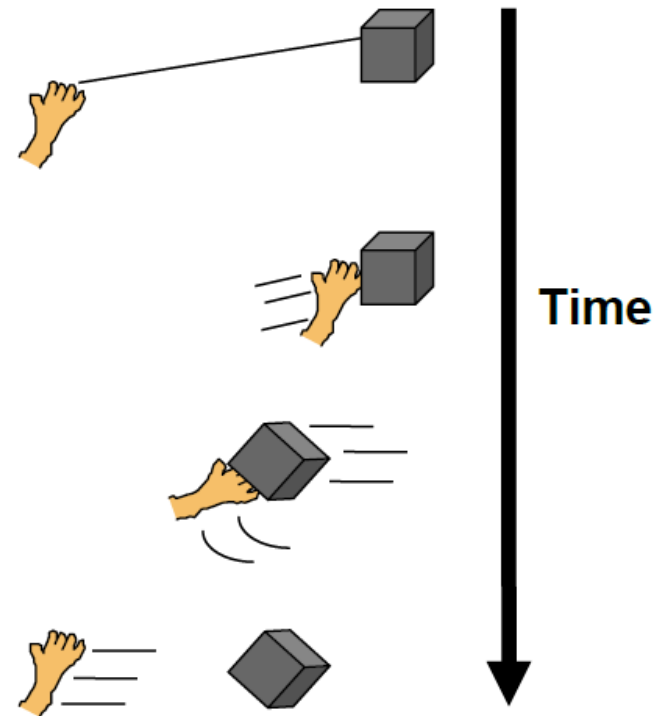
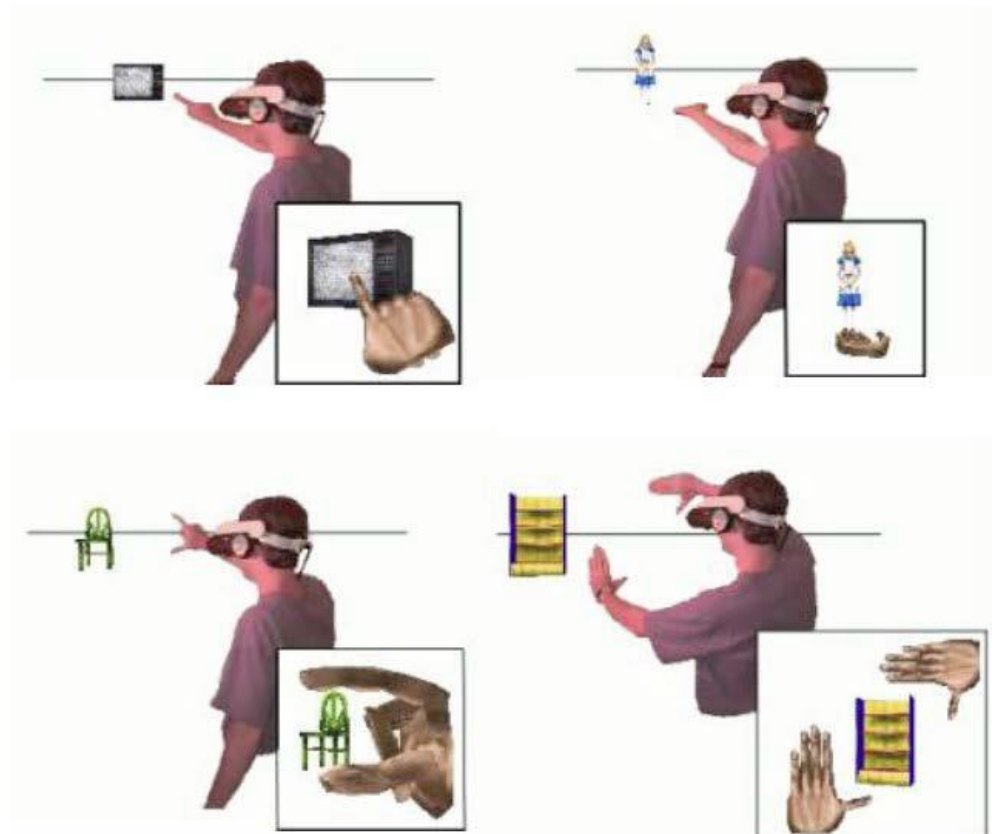


Image-plane Interaction

- Selection and manipulation
- Different gestures



Manipulation - Orientation

- Setting precise orientation is almost impossible
 - Must use smart snapping facilities → with or without visual aids and snap grids. Requires extra processing to calculate snaps
- Orienting at-a-distance harder than positioning at-a-distance
- Techniques should be hand-centered: Follow wrist motion and local object pivoting

Navigation – Travel (1)

- Motor component of navigation
 - Movement between 2 locations
 - Setting the position (and orientation) of the user's viewpoint
- Most basic and common VE interaction technique
 - Used in almost any large-scale VE
- AR: Travel often directly controlled (motion tracked, VE aligned to real world)
 - Viewpoint controlled by user

- Exploration
 - travel which has no specific target
 - build knowledge of environment
 - Search and discover target or layout
- Maneuvering
 - travel to position the viewpoint for a task (short, precise movements)
 - Relocate user near a point of interest

Traveling Metaphors (1)

- Steering metaphor: continuous specification of direction of motion
 - Gaze-directed
 - Pointing (the “fly” gesture)
 - physical device (steering wheel, joystick)
- Target-based metaphor: discrete specification of the goal location
 - Point at object
 - Choose from list
 - Enter coordinates

- Manipulation metaphor: manual manipulation of viewpoint
 - “camera in hand”
 - fixed object manipulation – inspection (object-centered navigation)

Navigation Design Guidelines

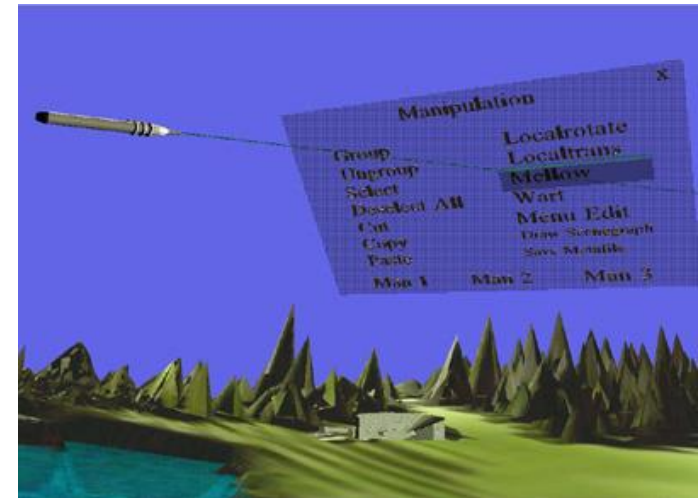
- Make common travel tasks simple (target-based techniques for motion to an object, steering techniques for search)
- Provide multiple travel techniques to support different travel tasks in the same application
- Use transitional motions (not teleportation!) if overall environment context is important.

- Catch-all for other types of VE interaction
 - Issuing command
 - Changing mode
 - Choosing tool
- Often composed of other tasks

- Menu systems
- Voice commands
- Gestures/postures
- Implicit control (e.g. pick up new tool to switch modes)

Menus in 3D

- Floating menus in 3D
 - Very imprecise and hard to use with 3D interaction and selection metaphors → **avoid**
- Linear selectors (1 DoF)
 - Allow constrained selection → improved precision



2D Interfaces in 3D

- Physical surface (e.g. pen and tablet interaction)
 - Constrained and natural
 - Use of established metaphor
 - Can be used for various types of interaction, even text (handwriting) input and 3D manipulation



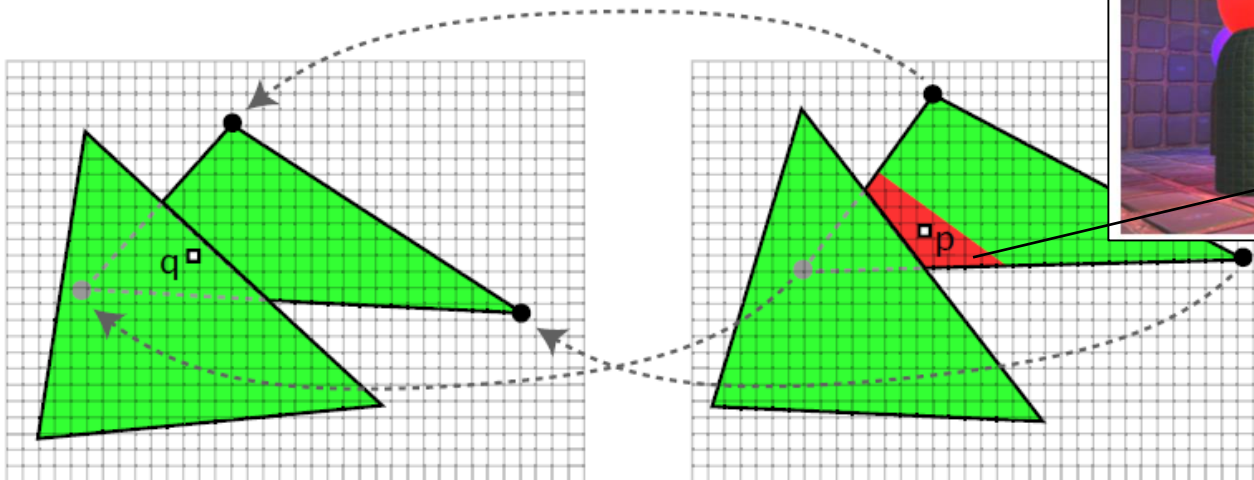
ADVANCED RENDERING TECHNIQUES

Reprojection (1)

- Stereo rendering effectively doubles the workload of the rendering pipeline
- We must seek ways to minimize the overhead
 - Faster frame rendering
 - Shorter latency in frame creation between stereo images
- Key observation: Much of the visible content in one eye is very similar to the other
- Can we reuse it?

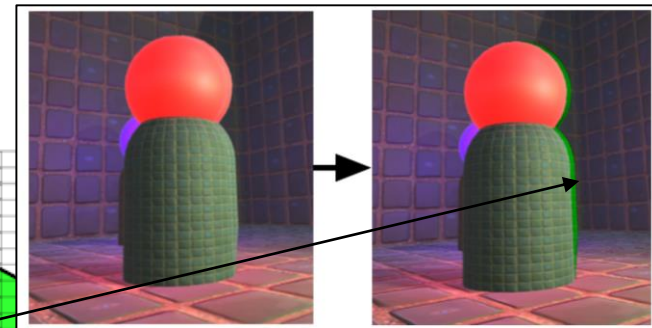
Reprojection (2)

- The transformation between the two frames (L/R) is known
- Both images display consistent content (does not change across eyes – same time instance)



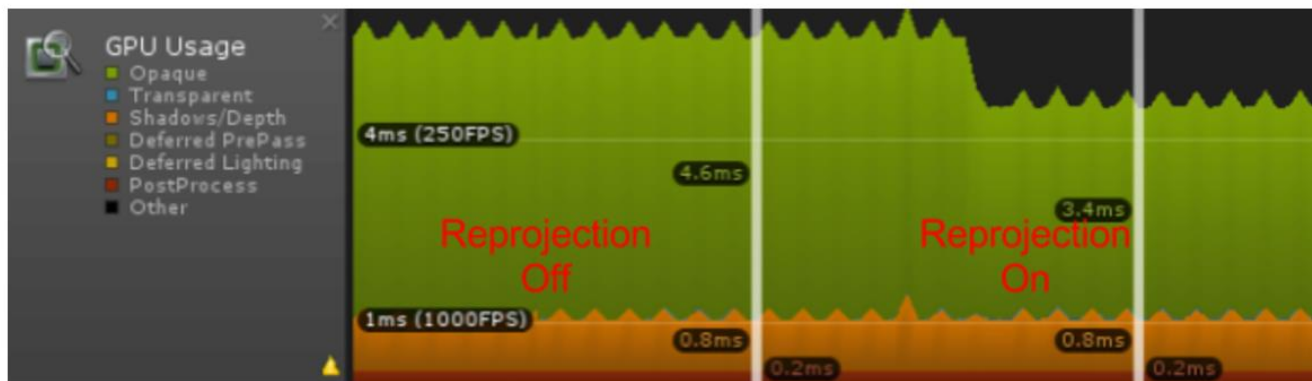
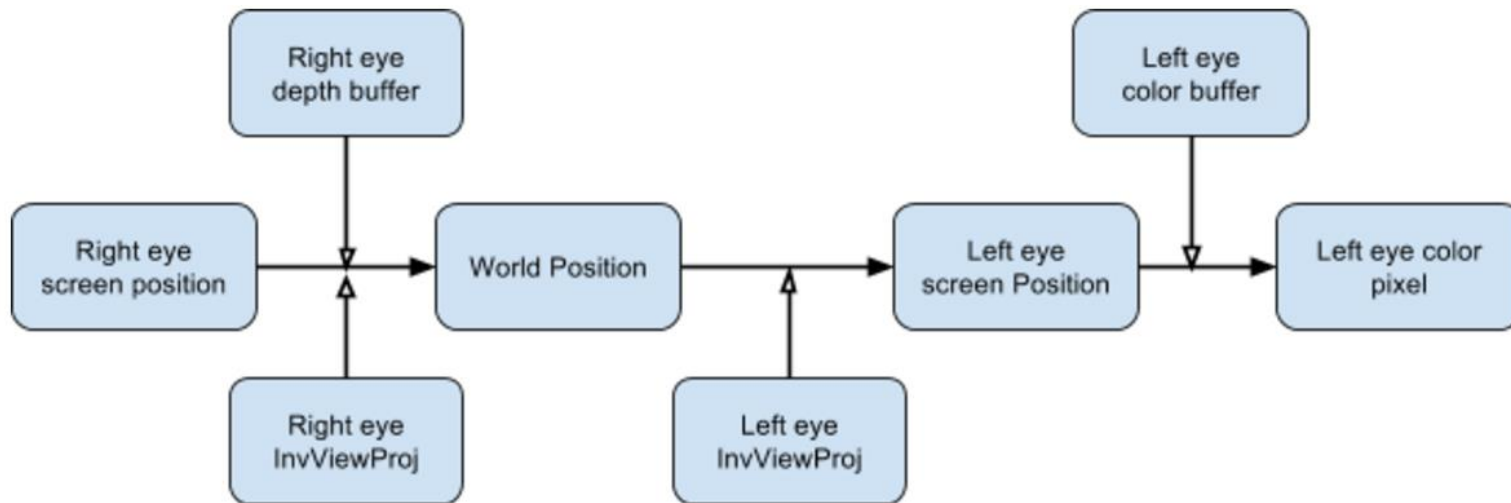
First view: fully rendered

Second view: render only depth and project samples on first view.
If compatible, “steal” shading (green area).
Otherwise, compute shading (occluded red area)



Reprojection (3)

- Example pipeline (Unity with Oculus VR):



Reprojection – Caveats

- The optimization requires both eyes to be rendered sequentially
 - Not compatible with optimizations that issue one draw call for both eyes (for example, Unity's Single-Pass stereo rendering or Multi-View in OpenGL).
- Not correct for highly view-dependent shading and effects using fake depth information like parallax occlusion mapping

Temporal Reprojection

- The same principle works for reprojection between time instances: Must know the relative (interpolated) transformation of each vertex (see image)
- This information can be used to generate a velocity field
 - Screen-space distance travelled by a fragment in the n frame relative to n frame (i.e. pixel correspondence)
 - Also useful for motion blurring



Geometry Proxies (1)

- The use of “impostor” geometry such as flat textured billboards that represent actual (complex) 3D shapes is common in interactive graphics
 - E.g. image-based rendered people, trees, smoke particles



Geometry Proxies (2)

- Geometry proxies must be used with caution in VR!
- **Stereo perception and scale break the illusion!**
- Only very distant image-based rendered props can be convincing due to insignificant depth parallax
- Completely avoid close, view-aligned billboards
- Use LODs with smooth transitions



- Georgios Papaioannou
- Sources:
 - [Kau16] Hannes Kaufmann, Virtual and Augmented Reality, Lecture Slides, TU Wien, 2016.
 - [LaV16] Steven M. LaValle, Virtual Reality, online book, University of Illinois (<http://misl.cs.uiuc.edu/vr/>).
 - [Vil14] Hannes Högni Vilhjálmsson, The Ultimate Display: Imagining and Inventing Computer Graphics Polygon by Polygon, Pearls of Computation talk, 2014