Highlights

Founded in 1928

Corporate office in Copenhagen, Denmark

611 vessels with a capacity of 3.1million TEU (Twenty-Foot Equivalent Unit)

59,000 customers worldwide

Approximately 12 million full containers shipped (2015)

Cover ports in almost every country in the world

46,000 port calls in 343 ports in 121 countries

Offer multiple weekly sailings on all our major trades

Strategy: Self-funded, EBIT 5%-points > peers and grow at least with the market

Financial Figures

|  |  |  |
| --- | --- | --- |
|  | **Industry Median** | **2018** |
| **Earnings Quality Score** | **38** | **49** |
| EBITDA Margin | 14.2%  | 9.9% |
| Operating Margin | 6.5%  | 0.6% |
| Pretax Margin | 3.5%  | (0.5%) |
| Net Margin | 3.1%  | (1.5%) |
| Liquidity |   |   |
| Quick Ratio | 1.11  | 1.44  |
| Current Ratio | 1.18  | 1.54  |
| Cash Cycle (Days) | (0.4)  | 51.0  |
| Leverage |   |   |
| Assets/Equity | 2.43  | 1.74  |
| Debt/Equity | 0.83  | 0.36  |
| % LT Debt to Total Capital | 36.3%  | 21.9% |
| (Total Debt - Cash) / EBITDA | 2.35  | 2.82  |

Management Board

Søren Skou, Chief Executive Officer

Vincent Clerc, Chief Commercial Officer

Søren Toft, Chief Operating Officer

Jakob Stausholm, Chief Strategy, Finance & Transformation Officer

Vincent Clerc, Chief Trade & Marketing Officer

Michael Chivers, Head of Human Resources