

COMPUTER GRAPHICS COURSE

Appearance: Local Shading

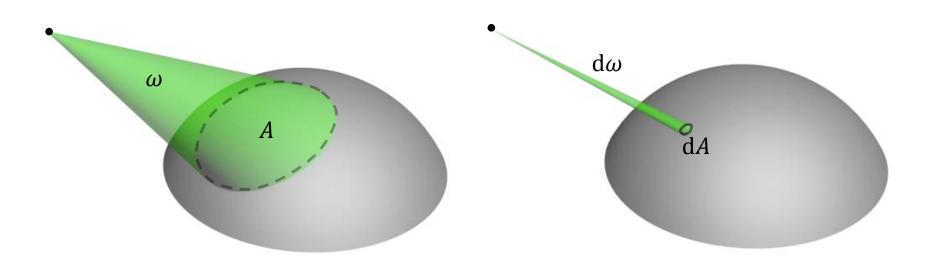


Georgios Papaioannou - 2014



Basic Concepts

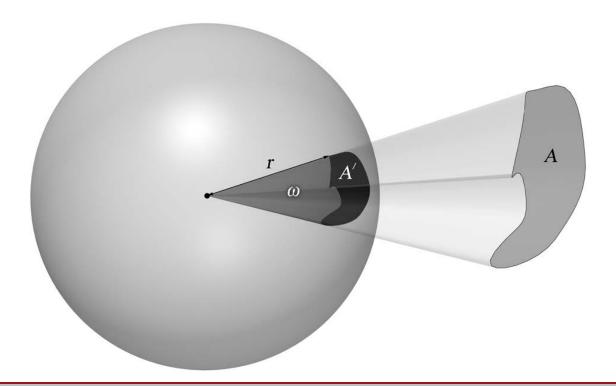
- Central to the energy transport are two measures:
 - The surface area (and the differential surface area)
 - The solid angle (and of course the differential solid angle)



Solid Angles

- The solid angle ω subtended by a surface patch A is defined as the area of the projection of A on the surface of a sphere of radius r, divided by r^2
- Unit: steradian

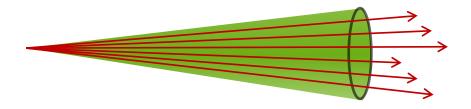
$$\omega = \frac{A'}{r^2}$$
 $\omega_{sphere} = 4\pi$





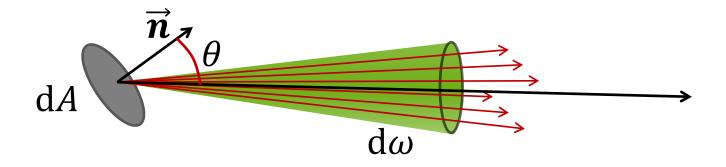
Basic Radiometric Quantities (1)

- Radiant energy Q: the energy carried by photons emitted from a light source (Joules)
- Radiant power (flux) $\Phi = dQ/dt$: Rate of energy (W)
- Radiant intensity $I = d\Phi/d\omega$: perceived light through a given solid angle in space (W/steradian)



Basic Radiometric Quantities (2)

• Radiance L: The flow of radiant power emitted through a solid angle that crosses a tilted differential surface dA (W/(steradians· m²))

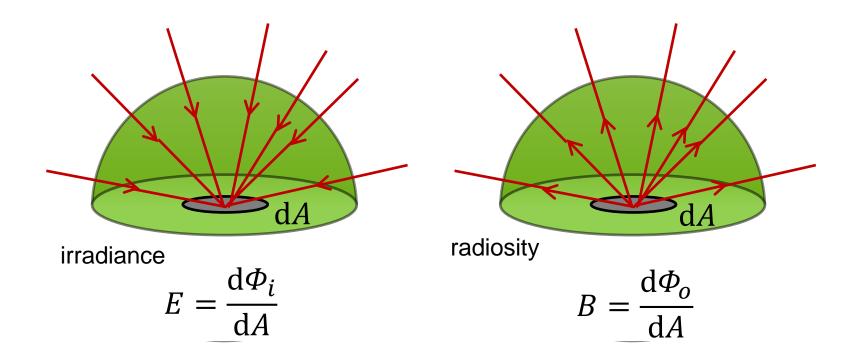


$$L = \frac{\partial^2 \Phi}{\partial A \partial \omega \cos \theta}$$



Basic Radiometric Quantities (3)

- Irradiance E: Incident flux <u>from all directions</u> on a differential patch dA:
- Radiosity **B**: Total flux exiting a differential patch dA:





Local Shading Models

- Local shading only regards the light interactions at a single point
- All geometry inter-reflections are omitted
- The same holds for shadowing (light blocking)

 Local shading models can be computed at isolated locations, without requiring knowledge about the entire scene → ideal for shader computations



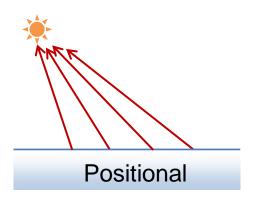
Light Sources

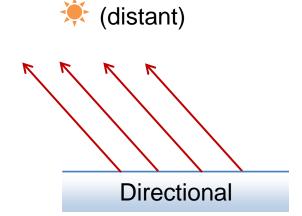
- For a local shading model to work we need emitting bodies
- In graphics, light emitters are frequently modelled separately as light sources
- For simplicity, proper luminaries with mass and surface can be approximated by punctual (point) light sources



Punctual Lights

- Infinitesimally small (point) sources
 - Infinite power density
 - Can explicitly define exitant radiance and intensity
- Can be:
 - Directional (distant compared to world scale)
 - Positional

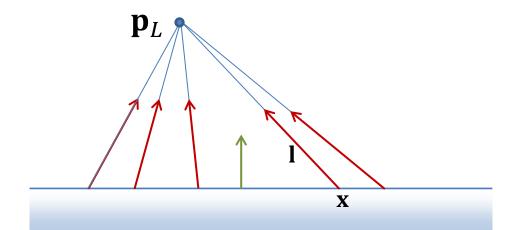




Punctual Lights - Positional

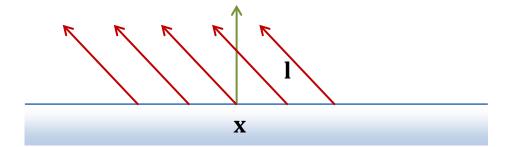
- We are given a light source position \mathbf{p}_L
- The direction towards the light is calculated per shaded point: $\mathbf{n}_{r-\mathbf{x}}$

$$\mathbf{l} = \frac{\mathbf{p}_L - \mathbf{x}}{|\mathbf{p}_L - \mathbf{x}|}$$



Punctual Lights - Directional

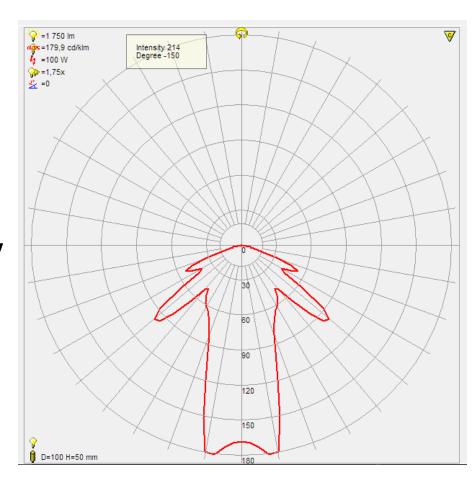
We are given a light source direction I explicitly





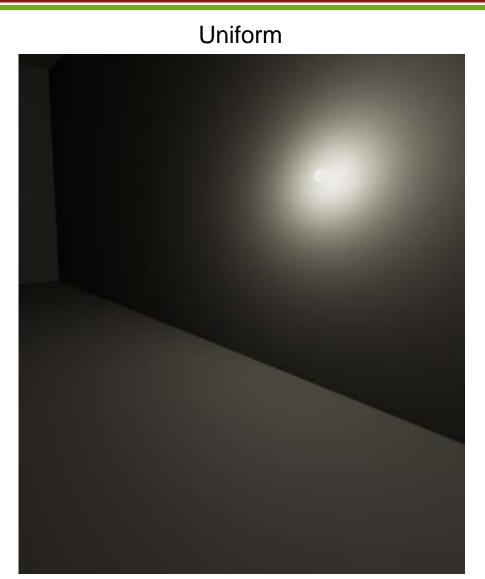
Lighting Distribution (1)

- Light sources practically emit a different amount of energy per direction
- We can model this as a distribution $f_e(\omega)$
- For convenience, we usually create punctual lights of constant emission





Lighting Distribution (2)









Lighting Distribution (3)

Examples





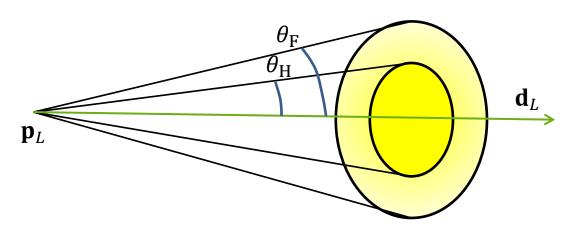
IES Lights

- There exists a standardization for defining the emissive properties of light sources
- IES Light description defines the emission of realistic (or measured) light sources for a given set of directions $\omega = (\theta, \varphi)$
 - Supports symmetrical luminaries, too



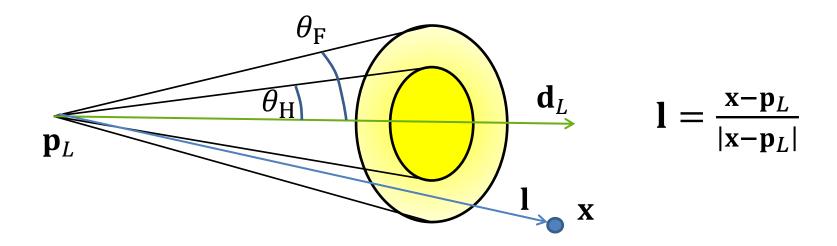
Light Sources – Spotlights (1)

- Very frequently, we use spotlights in computer graphics, as a procedural way to define a light source with tight emission cone
- Spotlights have 2 brightness zones:
 - Hotspot (full, maximum emission)
 - Fall-off zone (gradual dimming to zero emission)





Light Sources – Spotlights (2)



$$f_L(\mathbf{l}) = \begin{cases} 1, & \mathbf{l} \cdot \mathbf{d}_L > \cos \theta_{\mathrm{H}} \\ 1 - \frac{\cos \theta_{\mathrm{H}} - \mathbf{l} \cdot \mathbf{d}_L}{\cos \theta_{\mathrm{H}} - \cos \theta_{\mathrm{F}}}, & \cos \theta_{\mathrm{H}} \ge \mathbf{l} \cdot \mathbf{d}_L > \cos \theta_{\mathrm{L}} \end{cases}$$

$$0, & otherwise$$



Area Lights

- In reality, there are no punctual light sources!
- Physical light sources are light emitting bodies
 - They have physical properties like surface area and volume



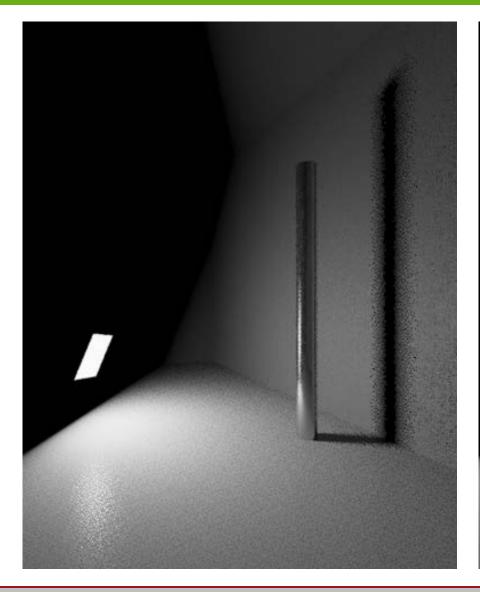


Light Contribution of Area Lights (1)

- Can be done analytically for certain light source geometry types (e.g. spheres, disks etc.)
 - Difficult to handle shadows (see shadowing presentation)
- However, usually area lights are point sampled
 - A number of point samples are chosen on them (see also Monte Carlo light sampling)
 - Each one is treated as a punctual light source
 - Each punctual light sample has its properties derived from the area light (radiance, flux etc.)
 - The sample configuration changes per shaded point to avoid patterns



Light Contribution of Area Lights (2)







Units for Lighting - Watts

- Radiant flux is the total power that emanates from a light emitter (in Watts)
 - Caution: this is the actual produced power, not the consumed power (e.g. electrical)
 - Measured at the emitter surface
 - Over the entire spectrum
 - Our eyes are not equally sensitive to all wavelengths! A lot of energy is wasted (outside the visible spectrum)



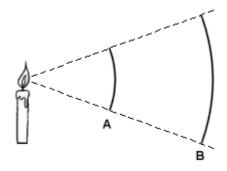
Units for Lighting – Lumen

- Is the unit of luminous flux, i.e. the apparent (visible) flux (lm)
- It is related to the radiant power via the luminous efficacy, i.e the ability of source to produce usable lighting per Watt of produced energy
- Maximum possible efficacy: 683 lm/W (at λ =555nm)
- Example:
 - A 100W light bulb with an average efficacy of 30lm/W emits 3000lm



Units for Lighting – Candela

- Is a measure of light intensity, i.e. flux per solid angle
- We can obtain luminous flux by integrating the measured intensity over all emitting directions of the light source





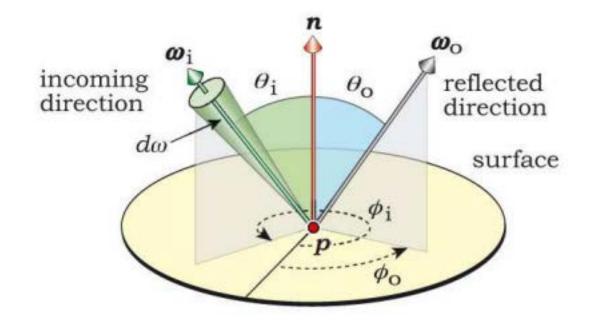
BRDF – The Reflectance Equation (1)

- What is the equilibrium of energy at a differential patch dA?
- Energy leaving the surface in a direction ω_o is the result of:
 - Energy reflected from all incident directions ω_i
 - Energy scattered from all incident directions ω_i as a local effect (diffuse reflection)
 - Energy from all incident directions ω_i being absorbed



BRDF – The Reflectance Equation (2)

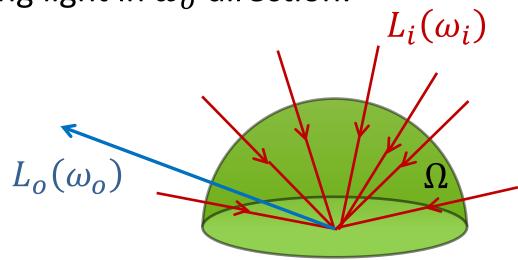
• The setup:





BRDF – The Reflectance Equation (3)

• Therefore, given a function $f(\omega_i, \omega_o)$ that indicates how much light from incident direction ω_i contributes to outgoing light in ω_o direction:

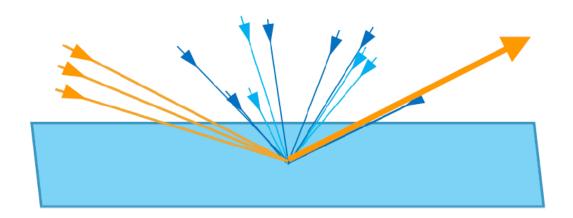


$$L_o(\omega_o) = \int_{\Omega} f(\omega_i, \omega_o) L_i(\omega_i) \cos \theta_i \, d\omega_i$$



The BRDF (1)

- $f(\omega_i, \omega_o)$ is the Bidirectional Reflectance Distribution Function
- Provides the relative contribution of each incoming direction to the outgoing lighting in a given direction



$$f(\omega_i, \omega_o) =$$

$$\frac{\mathrm{d}L_o(\omega_o)}{L_i(\omega_i)\cos\theta_i\,\mathrm{d}\omega_i}$$

Source: [PBSM]



The BRDF (2)

- The BRDF characterizes the surface material
- The BRDF is a function of:
 - In/out latitude and longitude
 - Wavelength (so it is different for each R,G,B channel)
- A BRDF can be measured for real materials and
- Approximated by models in most calculations

The BRDF (3)

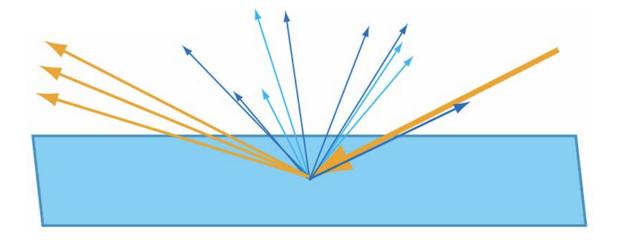
• Properties:

- Should be positively defined
- Linear operator
- The integral of the BRDF over the entire hemisphere should be ≤ 1 (it is a distribution of non-absorbed radiance)
- Helmholtz reciprocity: For most materials $f(\omega_i, \omega_o) = f(\omega_o, \omega_i)$. Important property for many algorithms



The BRDF (4)

 Therefore, the BRDF also describes how incident light from a given direction is distributed w.r.t outgoing directions





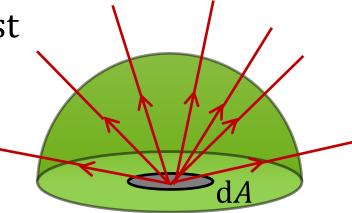
Specular and Diffuse BRDFs

- For the modeling of the BRDF, we typically regard the local scattering and reflection separately:
 - Diffuse BRDF
 - Specular BRDF
- We combine the contribution of both to the reflected color

Diffuse BRDF

- The most common modeling of the local scattering of light (diffuse reflection) is the uniform light scattering
- This BRDF is called a Lambertian BRDF

$$f_d(\omega_i, \omega_o) = f_d = \text{const}$$



Diffuse BRDF – Lambertian Surfaces (1)

Value?

 For ideally diffuse surfaces (pure white), the reflectance integral should be 1 using unit incoming energy:

$$1 = \int_{\Omega} f_d \cos \theta_i \, d\omega_i \Rightarrow 1 = f_d \int_{\Omega} \cos \theta_i \, d\omega_i = f_d \pi \Rightarrow$$

$$f_d = \frac{1}{\pi}$$

Diffuse BRDF – Lambertian Surfaces (2)

And accounting for absorption, we have loss of energy: Replace 1 with the albedo ρ (or k_d) of the surface:

$$f_d = \frac{\rho}{\pi}$$



Specular BRDF – A Simple Model

- The commonest model for specular BRDFs is the Phong model
- It was later modified by Blinn (Blinn-Phong model)
- It is an empirical model, not a physically-based one
- Tries to model the specular highlight by using:
 - A specular color (the reflectance color K_s)
 - A specular exponent factor ("tightness" of the highlight)

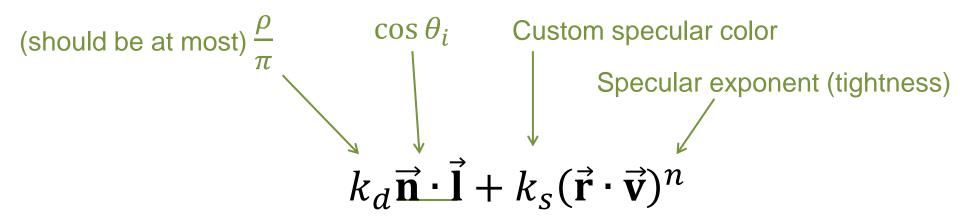
The Phong Model for Specular BRDF (1)

 With the Phong model, outgoing radiance is directly given by a custom reflectance equation:

Diffuse reflection Specular reflection
$$L_o(\vec{\mathbf{v}}) = \begin{cases} (k_d \vec{\mathbf{n}} \cdot \vec{\mathbf{l}} + k_s (\vec{\mathbf{r}} \cdot \vec{\mathbf{v}})^n) L_i(\vec{\mathbf{l}}), & \vec{\mathbf{n}} \cdot \vec{\mathbf{l}} > 0 \\ 0, otherwise \end{cases}$$



The Phong Model for Specular BRDF (2)

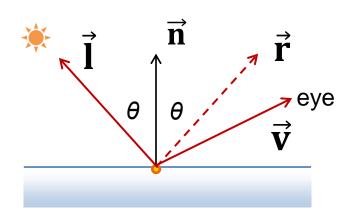


I: Vector towards light source (ω_i)

n: Surface normal vector

v: Vector towards the eye (ω_o)

r: Direction of ideal reflection





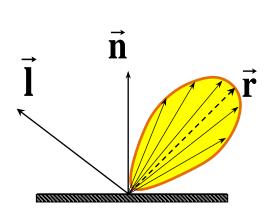
The Phong Model for Specular BRDF (3)

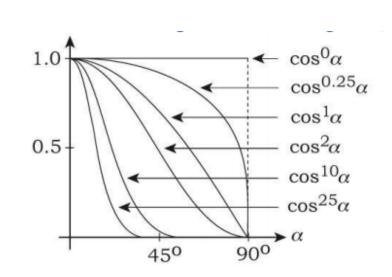
Interpretation:

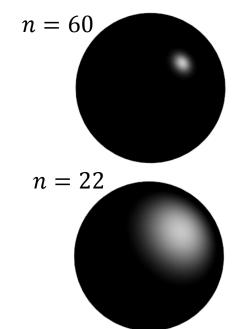
Outgoing directions near the ideal reflection direction receive more energy

The falloff of this distribution is controlled by the tightness

of the highlight (exponent)



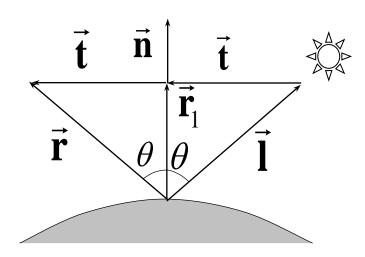




Phong Model: The Reflection Vector

- If $\vec{r_1}$ is the projection of \vec{r} on \vec{n} , then $\vec{r_1} = \vec{n} \cos\theta = \vec{n} (\vec{n} \vec{l})$
- Additionally, $\vec{\mathbf{t}} = \overrightarrow{\mathbf{r}_1} \vec{\mathbf{l}}$, and $\vec{\mathbf{r}} = \vec{\mathbf{l}} + 2\vec{\mathbf{t}}$:

$$\vec{\mathbf{r}} = 2\vec{\mathbf{n}}(\vec{\mathbf{n}}\,\vec{\mathbf{l}}) - \vec{\mathbf{l}}$$

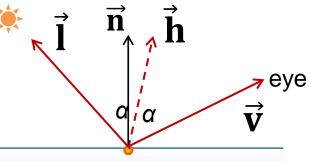


The Blinn Model (1)

- Similar to Phong
- Replaces the specular part with the following:

$$k_{S}(\vec{\mathbf{n}}\cdot\vec{\mathbf{h}})^{n}$$

• Where \vec{h} is the "halfway" vector between the incident and outgoing direction:



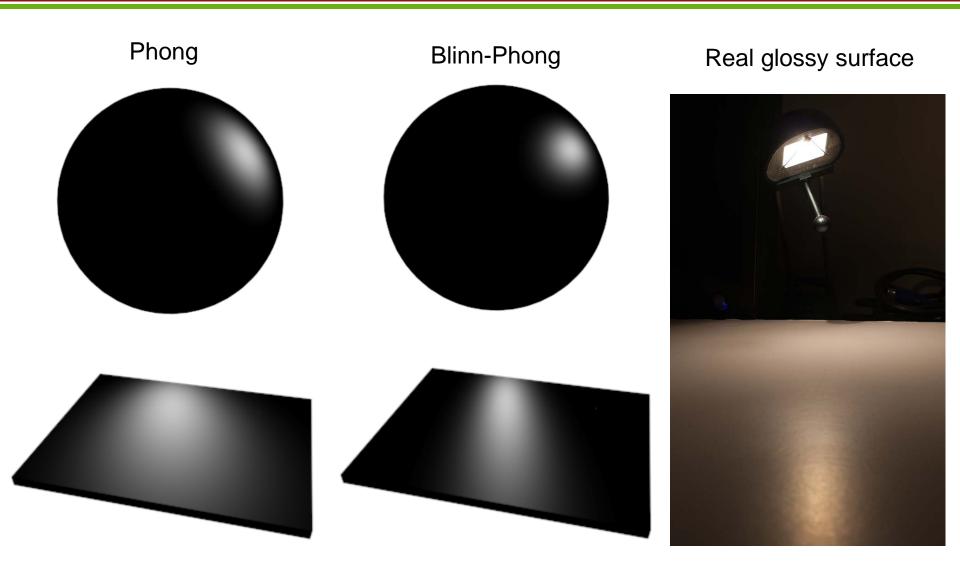
The Blinn Model (2)

- Why is the Blinn model better?
 - More consistent with the notion of "micro-facet" geometry at a microscopic level (see next)
 - Validated to be more accurate (compared to photos)
 - Faster to compute:

$$\vec{\mathbf{h}} = \frac{\vec{\mathbf{v}} + \vec{\mathbf{l}}}{|\vec{\mathbf{v}} + \vec{\mathbf{l}}|}$$



The Blinn Model (3)





Is the Phong-Blinn Model Realistic?

- It is not a physically-based shading model
- It could have been a "plausible" model, if it were not for the fact that it is not normalized
- It takes some manipulation to convert to a BRDF



The Importance of Being Normalized (1)

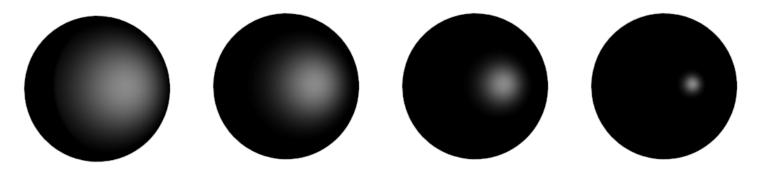
- Why is it important for the model to be normalized?
- Remember, the BRDF represents a distribution!
- For a fixed reflectivity, the total flux leaving the surface (i.e. the surface radiosity) must be constant wr.t. input energy
- → Energy preserving

• So, we must normalize the BRDF so that the reflectance integral is ≤ 1

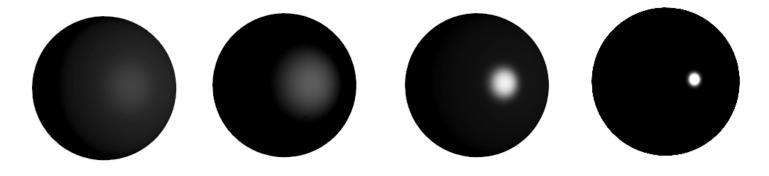


The Importance of Being Normalized (2)

Clearly this is not the case here:

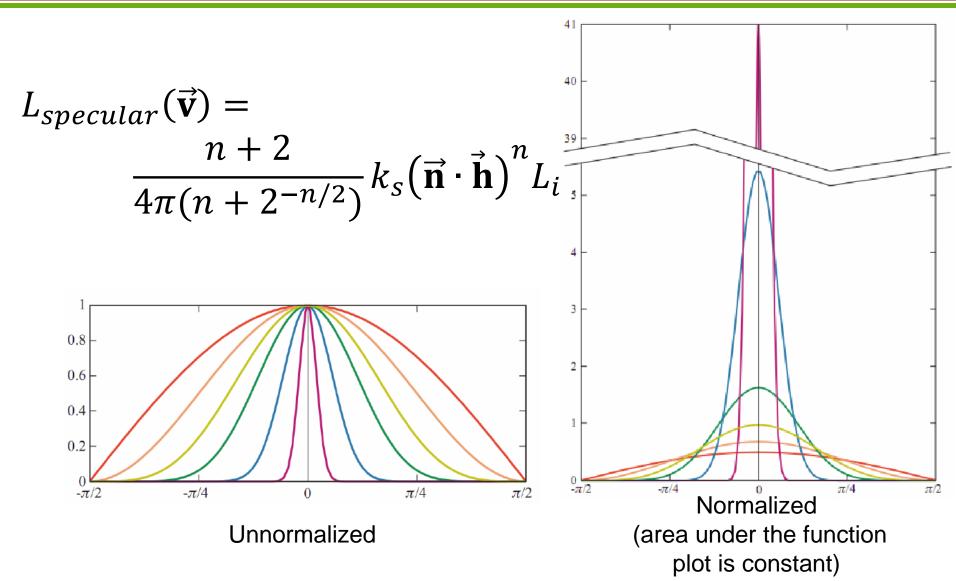


• Should be:





Normalized Blinn-Phong Model





Converting the Blinn-Phong Model to BRDF

- When the Blinn-Phong model is used within the reflectance equation, the entire integral has to be normalized (for maximum reflectivity)
- Also, $k_s + k_d$ must equal 1 or less (reflected vs transmitted and scattered back)

Blinn-Phong BRDF (1)

• By requiring the specular BRDF integral to be 1 for $k_s=1$ and maximum flow direction $\vec{\mathbf{v}}=\vec{\mathbf{n}}$,

$$1 = \int_{\Omega} (\vec{\mathbf{n}} \cdot \vec{\mathbf{h}})^n \cos \theta \, d\omega \xrightarrow{\hat{\mathbf{h}} = \frac{\vec{\mathbf{n}} + \vec{\mathbf{l}}}{|\vec{\mathbf{n}} + \vec{\mathbf{l}}|}} 1 = \int_{\Omega} \cos^n \frac{\theta}{2} \cos \theta \, d\omega$$

• the normalization factor f_n becomes:

$$f_n = \frac{(n+2)(n+4)}{8\pi(n+2^{-\frac{n}{2}})}$$



Blinn-Phong BRDF (2)

• Therefore, the complete BRDF becomes:

$$f_{Blinn}(\omega_o, \omega_i) = \frac{k_d}{\pi} + k_s \frac{(n+2)(n+4)}{8\pi(n+2^{-\frac{n}{2}})} \cos^n a$$

a being the angle between the halfway vector and the normal



Need for a Physically-based Reflectance Model

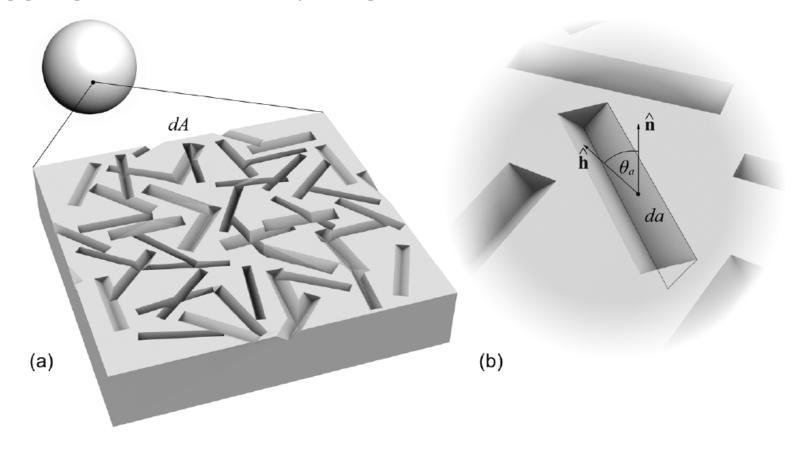
• The Blinn-Phong BRDF:

- Requires the user to guess the coefficients k_s , k_d
- These coefficients vary with angle of incidence
- Cannot correctly model the behaviour of metals (different reflectivity at normal and grazing angles)
- Is based on a counter-intuitive notion of an exponent to set the "glossiness" of a surface



The Torrance – Sparrow Microfacet Model (1)

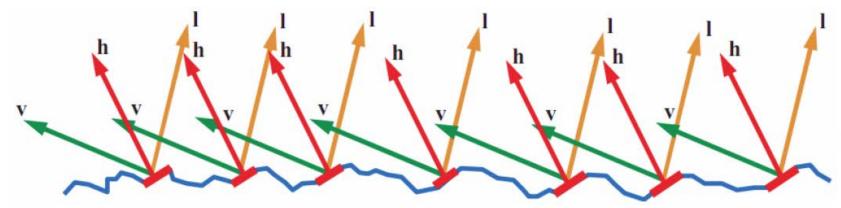
- Models arbitrarily "rough" surfaces
- Aggregation of V-shaped grooves





The Torrance – Sparrow Microfacet Model (2)

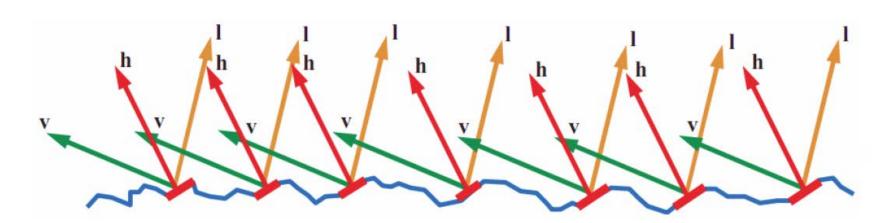
- Assumes surface is composed of many microfacets individual optically flat surfaces too small to be seen
- Each microfacet reflects an incoming ray of light in only one outgoing direction (ideal reflector)
- Only those microfacets which happen to have their surface normal m oriented exactly halfway between 1 and v (i.e. h)will reflect visible light





The Torrance – Sparrow Microfacet Model (3)

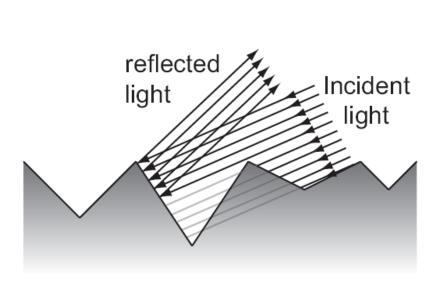
- Perfect mirror sides:
 - On/off contribution of micro-facets
 - Specular component proportional to fraction of facets facing in the h direction



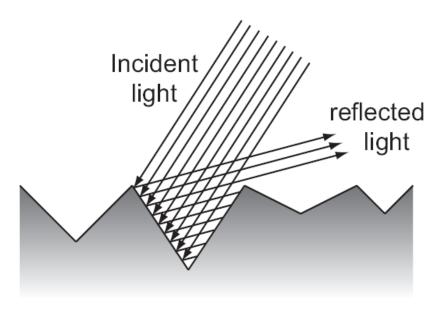


Shadowing and Masking

- Not all microfacets with $\mathbf{m} = \mathbf{h}$ will contribute
- Some will be blocked by other microfacets from either 1 (shadowing) or v



masking (shadow)



interception

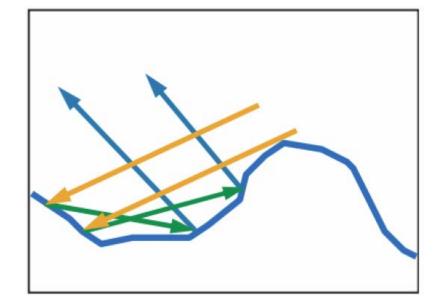


Inter-reflections

 In reality, blocked light continues to bounce; some will eventually contribute to the BRDF

 Microfacet BRDFs ignore this – blocked light is lost (see Oren-Nayar model for inter-reflection

contribution)





The Cook – Torrance Model (1)

- Uses the Torrance-Sparrow surface model
- Accounts for self-shadowing / masking light attenuation
- Accounts for directional reflectivity changes (Fresnel term)



The Cook – Torrance Model (2)

$$f_S = \frac{1}{\pi} \frac{DGF}{(\mathbf{n} \cdot \mathbf{l})(\mathbf{n} \cdot \mathbf{v})}$$

Distribution, Geometry, Fresnel

Saturates color to light source color with full brightness at grazing angles

 In the original model, maximum reflectivity if not attenuated (similar to Lambert diffuse scattering)

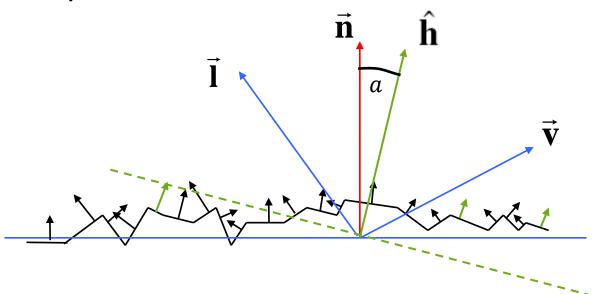
Cook – Torrance – Distribution Term (1)

- Represents the micro-facet density oriented along a direction h
- It is a normalized term: expresses the fraction (probability) of facets turned towards h
- Any distribution function can be used!
- Some reasonable ones though:
 - Gauss
 - Beckmann
 - Normalized Blinn-Phong

$$f_{s} = \frac{1}{\pi} \frac{\mathbf{D}GF}{(\mathbf{n} \cdot \mathbf{l})(\mathbf{n} \cdot \mathbf{v})}$$

Cook – Torrance – Distribution Term (2)

• An example:



$$D(a) = \frac{3}{21}$$

Cook – Torrance – Distribution Term (2)

Beckmann Distribution:

Typically used in BRDFs

$$D(a) = \frac{e^{-\frac{\tan^2 a}{m^2}}}{\pi m^2 \cos^4 a}, \qquad a = a\cos(\mathbf{n} \cdot \mathbf{h})$$

- Physically-based: m represents the RMS slope of the micro-facets
 - $-m \rightarrow 0$: polished materials (caution with near zero values)

Cook – Torrance – Distribution Term (3)

Beckmann Distribution:

- Relatively expensive (not preferred for RT graphics)
- A faster alternative (no acos(), no tan(), just dot products):

$$D(a) = \frac{e^{\frac{\tan^2 a}{m^2}}}{\pi m^2 \cos^4 a}$$

$$\tan^2 a = \frac{\sin^2 a}{\cos^2 a} = \frac{1 - \cos^2 a}{\cos^2 a}, \qquad \cos a = \mathbf{n} \cdot \mathbf{h}$$

Cook – Torrance – Distribution Term (4)

Beckmann distribution example

No other factor apart from the $\mathbf{n} \cdot \mathbf{l}$ and the Beckmann distribution of micro-facets:





Cook – Torrance – Fresnel Term (1)

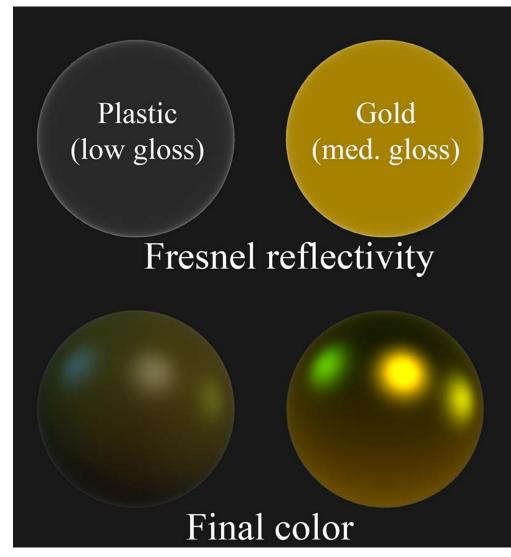
- Fraction of light reflected from optically flat surface given light direction I and surface normal h
- Value range: 0 to 1, spectral (RGB)
- Transmitted light = 1 reflected

$$f_{s} = \frac{1}{\pi} \frac{DGF}{(\mathbf{n} \cdot \mathbf{l})(\mathbf{n} \cdot \mathbf{v})}$$



Cook – Torrance – Fresnel Term (2)

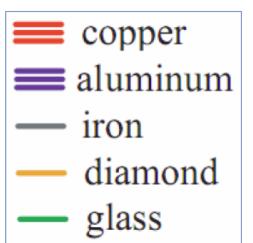
- Depends on refractive index and light angle
 - As angle increases, at first the reflectance barely changes, then for very glancing angles goes to 1 at all wavelengths



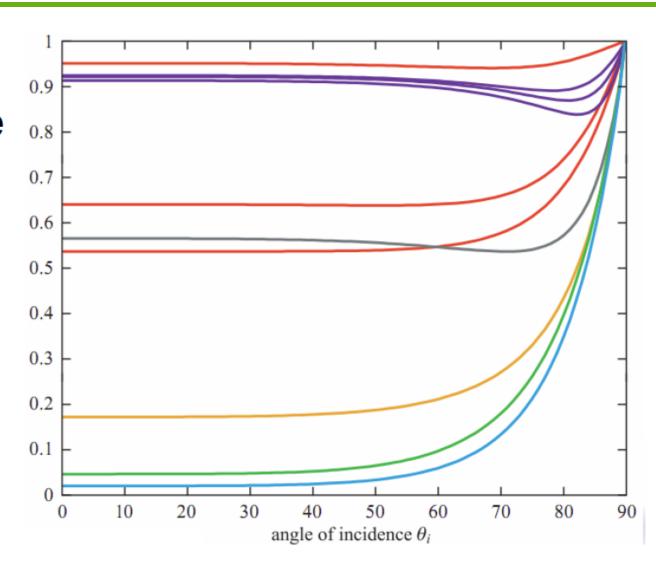


Cook – Torrance – Fresnel Term (3)

Fresnel Reflectance

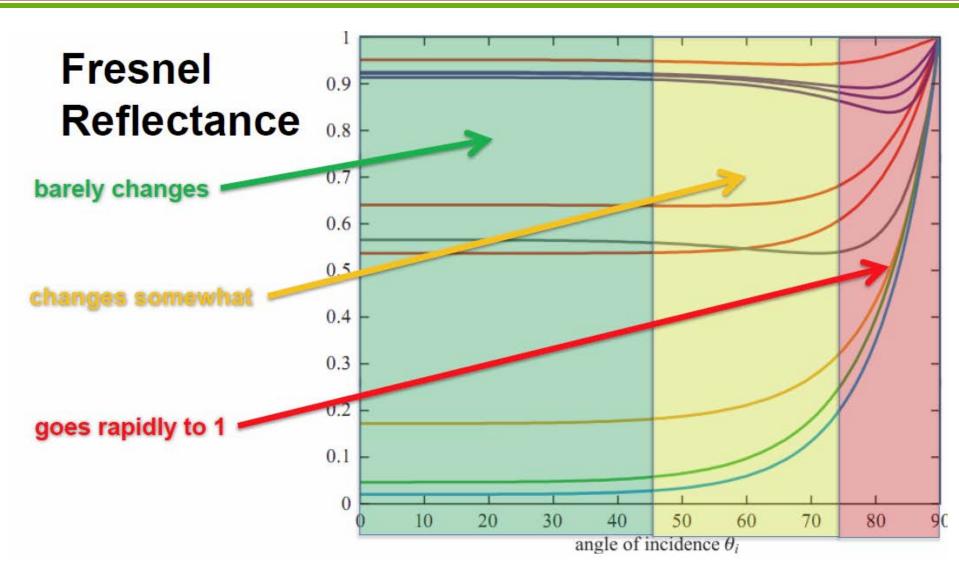


water



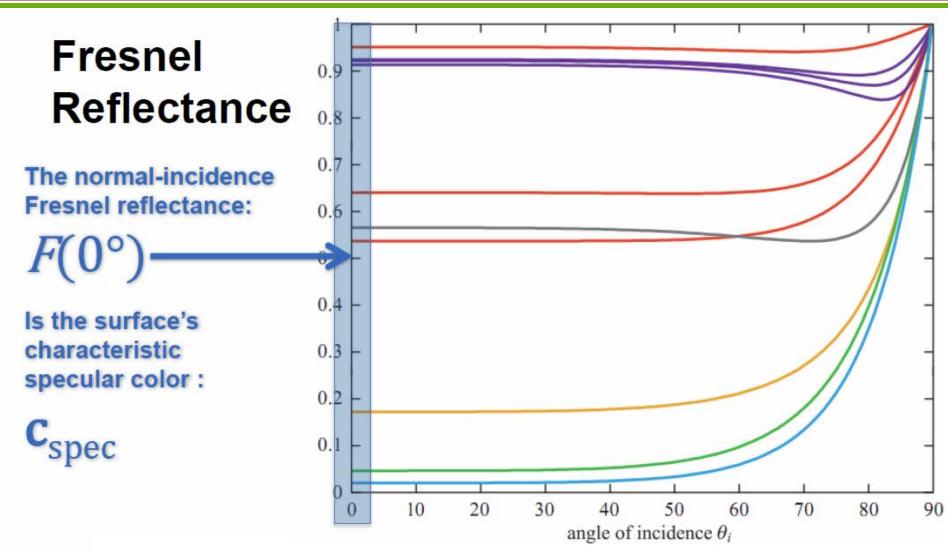


Cook – Torrance – Fresnel Term (4)





Cook – Torrance – Fresnel Term (5)





Cook – Torrance – Fresnel Term (6)

Normal-Incidence Fresnel for Metals

No subsurface term; this is only source of color

Metal	$F(0^{\circ})$ (Linear)	$F(0^{\circ})$ (sRGB)	Color
Gold	1.00,0.71,0.29	1.00,0.86,0.57	
Silver	0.95,0.93,0.88	0.98,0.97,0.95	
Copper	0.95,0.64,0.54	0.98,0.82,0.76	
Iron	0.56,0.57,0.58	0.77,0.78,0.78	
Aluminum	0.91,0.92,0.92	0.96,0.96,0.97	



Cook – Torrance – Fresnel Term (7)

Normal-Incidence Fresnel for Non-Metals

 Subsurface term (diffuse) usually also present in addition to this Fresnel reflectance

Insulator	$\boldsymbol{F}(0^{\circ})$ (Linear)	$\boldsymbol{\mathit{F}}(0^{\circ}) \; (\mathrm{sRGB})$	Color
Water	0.02,0.02,0.02	0.15,0.15,0.15	
Plastic / Glass (Low)	0.03,0.03,0.03	0.21,0.21,0.21	
Plastic High	0.05,0.05,0.05	0.24,0.24,0.24	
Glass (High) / Ruby	0.08,0.08,0.08	0.31,0.31,0.31	
Diamond	0.17,0.17,0.17	0.45,0.45,0.45	

Cook – Torrance – Fresnel Term (8)

- Fresnel equations produce the reflectivity of polarized and unpolarized light
- A simple formula can approximate reasonably the reflectivity for unpolarized light (Schlick approximation formula):

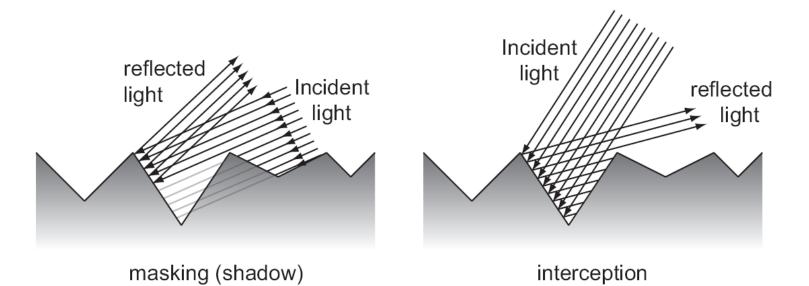
$$F_{Schlick} = c_0 + (1 - c_0)(1 - \mathbf{l} \cdot \mathbf{h})^5$$



Cook – Torrance – Geometric Term (1)

 Accounts for the loss of light due to either light interception or shadowing

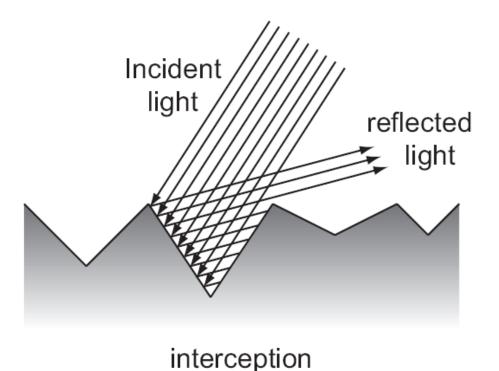
$$f_{S} = \frac{1}{\pi} \frac{DGF}{(\mathbf{n} \cdot \mathbf{l})(\mathbf{n} \cdot \mathbf{v})}$$

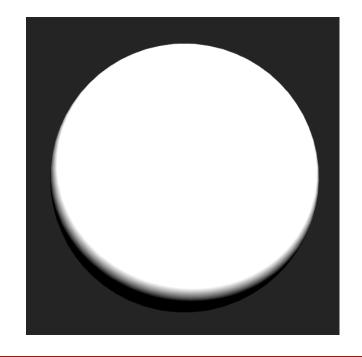




Cook – Torrance – Geometric Term (2)

$$G_{\text{intercept}} = \frac{2(\hat{\mathbf{n}} \cdot \hat{\mathbf{h}})(\hat{\mathbf{n}} \cdot \hat{\mathbf{v}})}{\hat{\mathbf{v}} \cdot \hat{\mathbf{h}}}$$



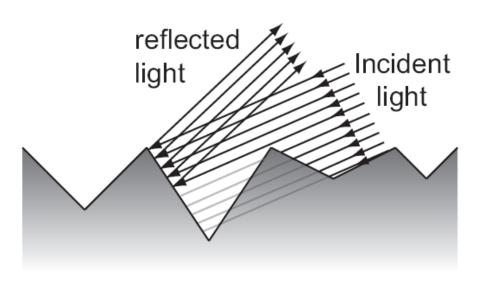




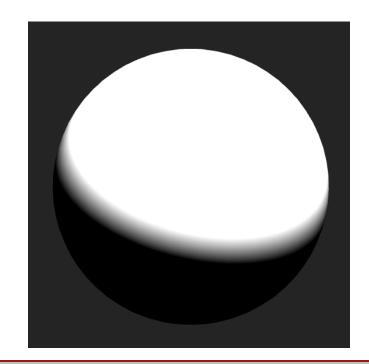
Cook – Torrance – Geometric Term (3)

• If we swap the roles of light and view direction:

$$G_{\text{shadow}} = \frac{2(\hat{\mathbf{n}} \cdot \hat{\mathbf{h}})(\hat{\mathbf{n}} \cdot \hat{\mathbf{l}})}{\hat{\mathbf{l}} \cdot \hat{\mathbf{h}}} = \frac{2(\hat{\mathbf{n}} \cdot \hat{\mathbf{h}})(\hat{\mathbf{n}} \cdot \hat{\mathbf{l}})}{\hat{\mathbf{v}} \cdot \hat{\mathbf{h}}}$$



masking (shadow)



Cook – Torrance – Geometric Term (3)

 Combining both and keeping the most dominant (smallest) factor:

$$G = \min \left\{ 1, \frac{2(\hat{\mathbf{n}} \cdot \hat{\mathbf{h}})(\hat{\mathbf{n}} \cdot \hat{\mathbf{v}})}{\hat{\mathbf{v}} \cdot \hat{\mathbf{h}}}, \frac{2(\hat{\mathbf{n}} \cdot \hat{\mathbf{h}})(\hat{\mathbf{n}} \cdot \hat{\mathbf{l}})}{\hat{\mathbf{v}} \cdot \hat{\mathbf{h}}} \right\}$$

Combined G



Without G

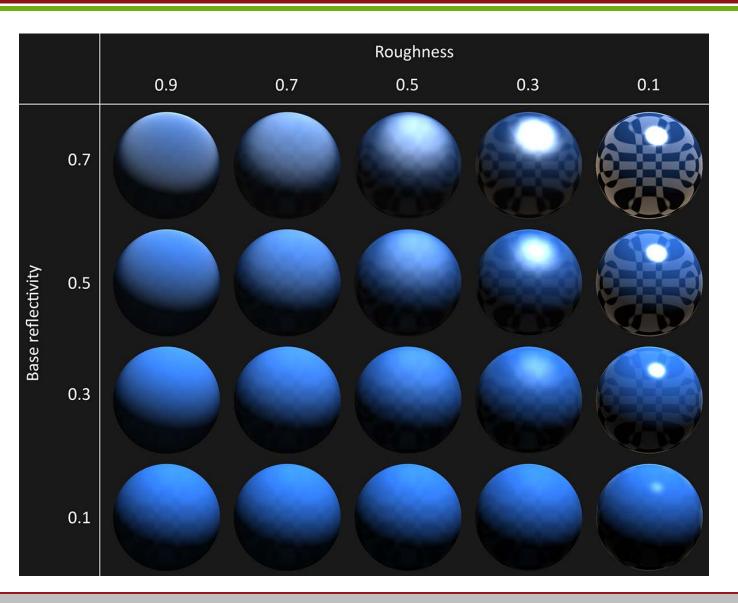


With G





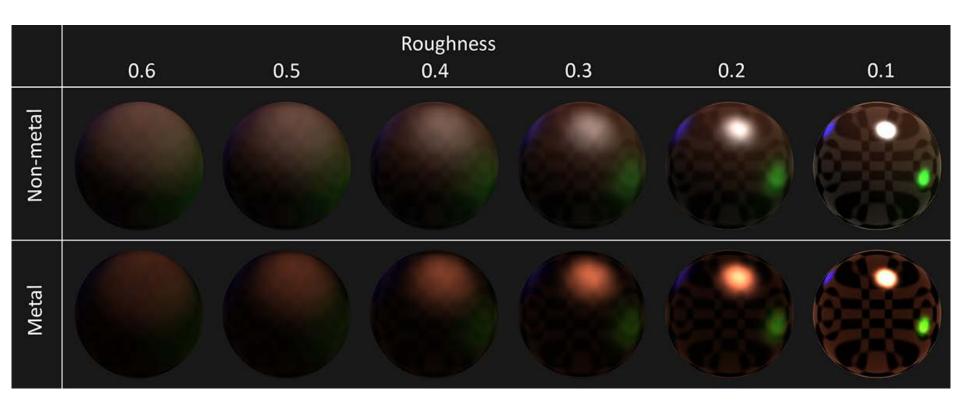
Cook Torrance – Comparison (1)



Non-metal



Cook Torrance – Comparison (2)





Working with Shading Models

- Implementing a shading model (correctly) requires:
 - Understanding what quantities we handle within our rendering system (radiance, intensity, flux, irradiance etc)
 - A firm grasp of the conversions between the above
 - Understanding what the visible (fragment) geometry represents
 - Correct definition of light sources and their properties
 - Properly normalized (energy-conserving) models

Plausible Shading – Measuring Light

- For area lights, we typically sample radiance from points on their surface
- For point lights, the above process has no meaning
- We rather rely on the intensity of the source for that:
 - Given the total flux of the source Φ :

$$-\Phi = \int_{sphere} I(\omega) d\omega \xrightarrow{uniform} \Phi = 4\pi I \Rightarrow I = \Phi/4\pi$$

- For point sources sufficiently far from a shaded point, $L_i \approx I/r^2$, r the distance to the light source



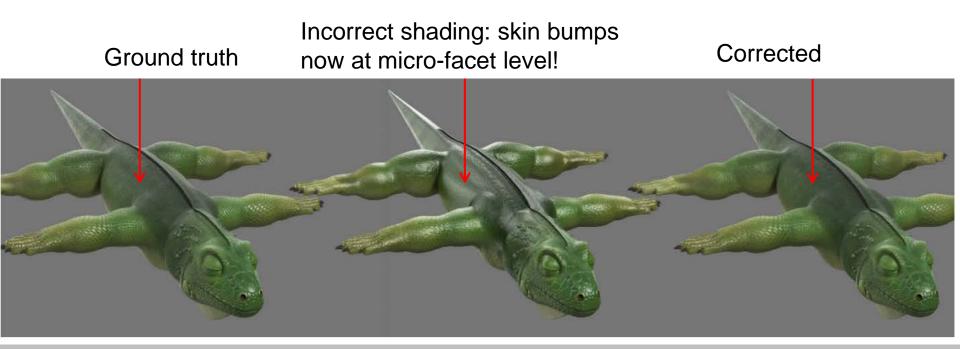
Plausible Shading – BRDFs

- Use energy conserving BRDFs
 - Make sure to balance the reflected vs transmitted (diffuse + sub. scattered + refracted) energy
 - Use the Fresnel terms for this
 - Take care of metallic surfaces (remember they do not transmit / scatter light from the surface substrate)
- See separate example shader (demo) for putting all these together



Plausible Shading – The Scale Effect

- Remember, micro-facet geometry behaves differently at different scales
 - You may need to introduce macro-scale irregularities into the BRDF roughness for distant objects





Plausible Shading - Texturing

 Event the most perfect surfaces exhibit subtle details that vary spatially

 We provide texturing for important attributes of the surface to simulate reality (weathering, chaotic

structure etc.)



Contributors

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Sources:

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